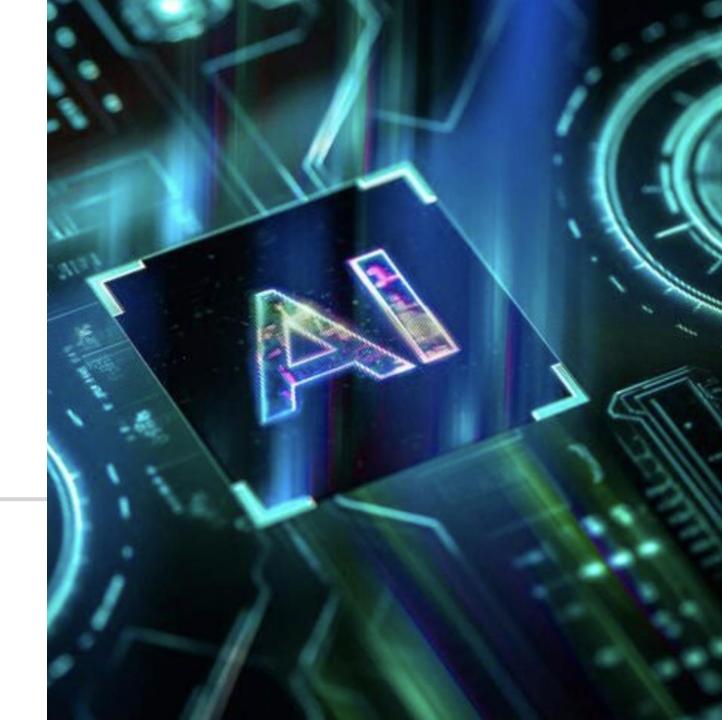


Global Trends & Perceptions on Artificial Intelligence

Survey results in 21 countries



Global Public Trust Survey!

The **international network of independent research companies IRIS** (*International Research Institutes*), to which **Focus Bari** has belonged **since 1991**, designed and conducted this survey, recording public opinion on critical issues of our time.

Twenty-one countries participated in the survey.

Survey objective:

- ✓ Assessment of the economy and personal financial situation
- ✓ Levels of confidence and concern about climate change.
- ✓ The state and prospects of healthcare systems.
- ✓ Use, awareness, and attitudes toward artificial intelligence.



The 3 axes ...

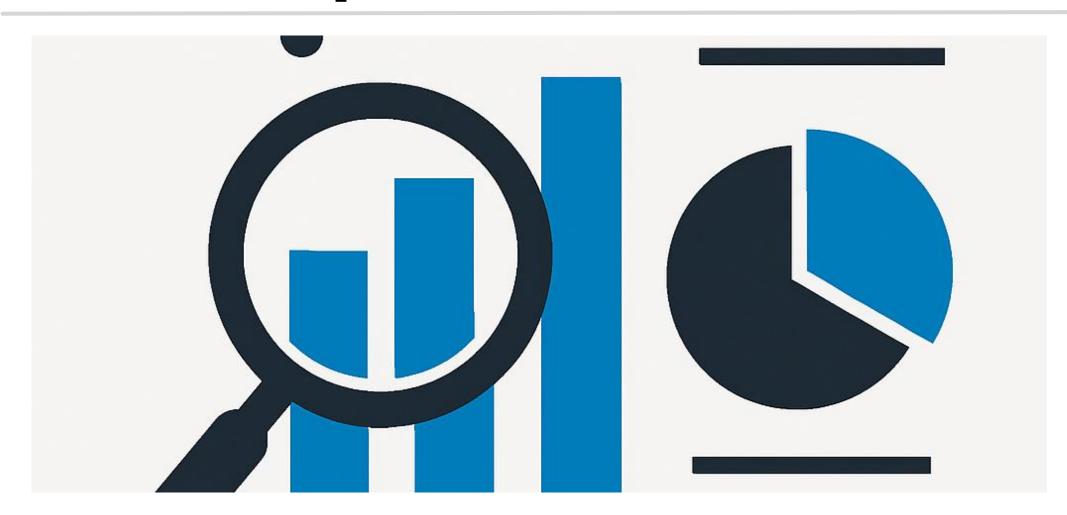
Awareness and understanding of Al

Al usage in everyday life

Expectations & attitudes towards the future of Al



Research specifications







IRIS (FOCUS BARI, core member of IRIS)

Topic: Public Trust in Artificial Intelligence

Structured questionnaire

Population: Men & Women aged 18+, proportional to the population of each country

Representative sample: 14,096 individuals in 21 countries in America, Europe, Asia, Africa, and Australia

Conducted: June-August 2024

Weighting was done according to the population of each country

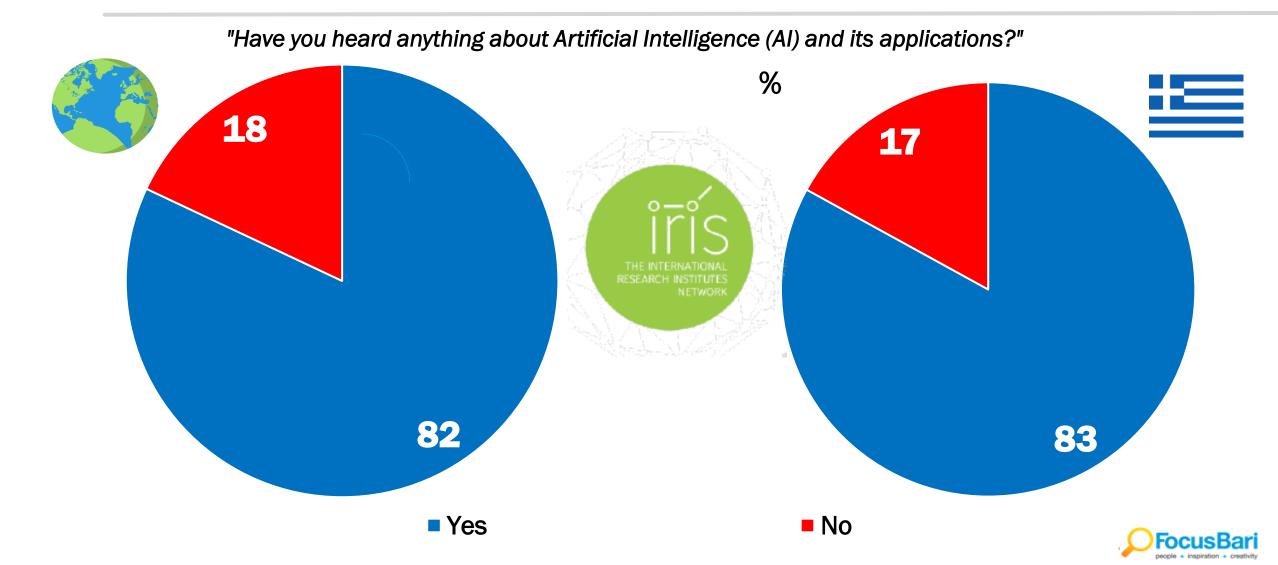
| Countries that participated | Sample |
|-----------------------------|--------|
| Australia | 1016 |
| Austria | 504 |
| France | 503 |
| Canada | 1003 |
| Switzerland | 535 |
| Greece | 1000 |
| USA | 1003 |
| Indonesia | 5 |
| Italy | 611 |
| Spain | 487 |
| Japan | 50 |
| Canada | 1003 |
| Kenya | 307 |
| Korea | 100 |
| Malaysia | 502 |
| Mexico | 500 |
| Nigeria | 529 |
| Panama | 522 |
| Poland | 1055 |
| Romania | 100 |
| Turkey | 501 |
| Finland | 508 |

A: Awareness and understanding of Al



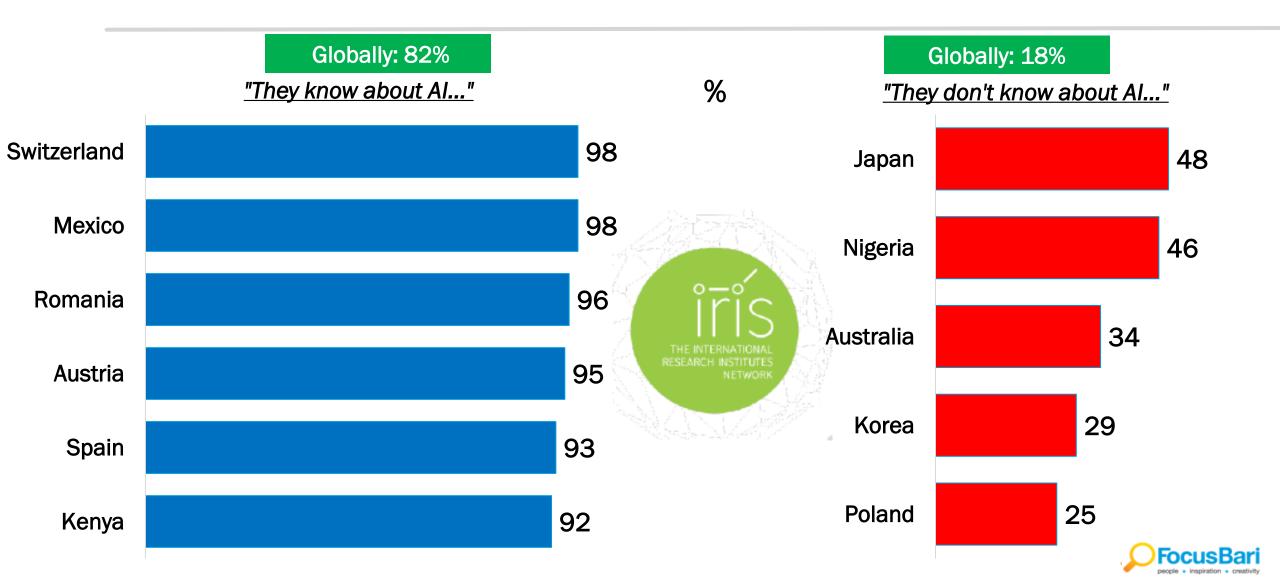


Global awareness of Al worldwide Greece keeps pace with the rest of the world

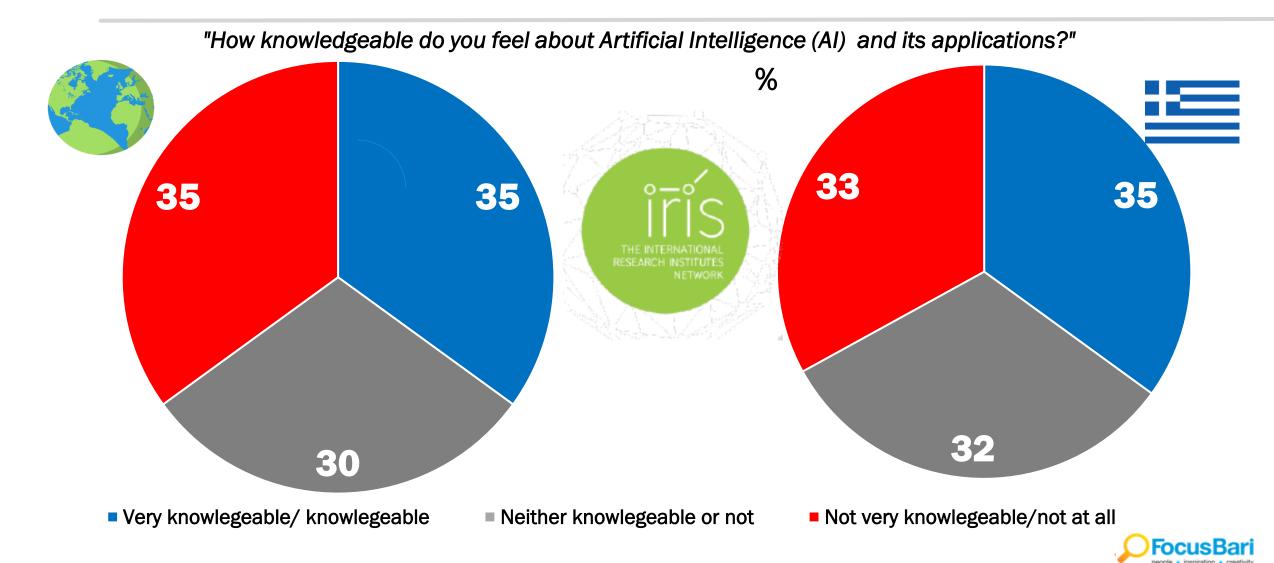


However, awareness of AI is varies significantly across countries.

From nearly in Switzerland, Mexico, Romania, and Austria, to countries such as Japan and Nigeria, where almost half remain unaware of it(!)

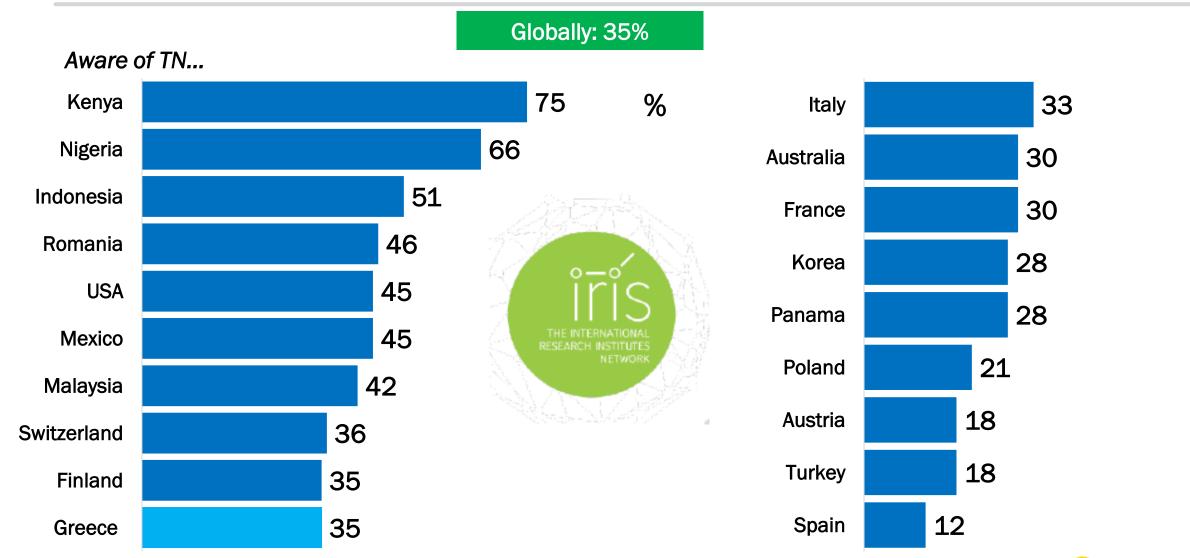


Al is widely known, but not fully understood – A similar picture in Greece and worldwide



Understanding of AI varies widely across countries

Kenya and Nigeria lead, Spain, Turkey, and Austria lag behind



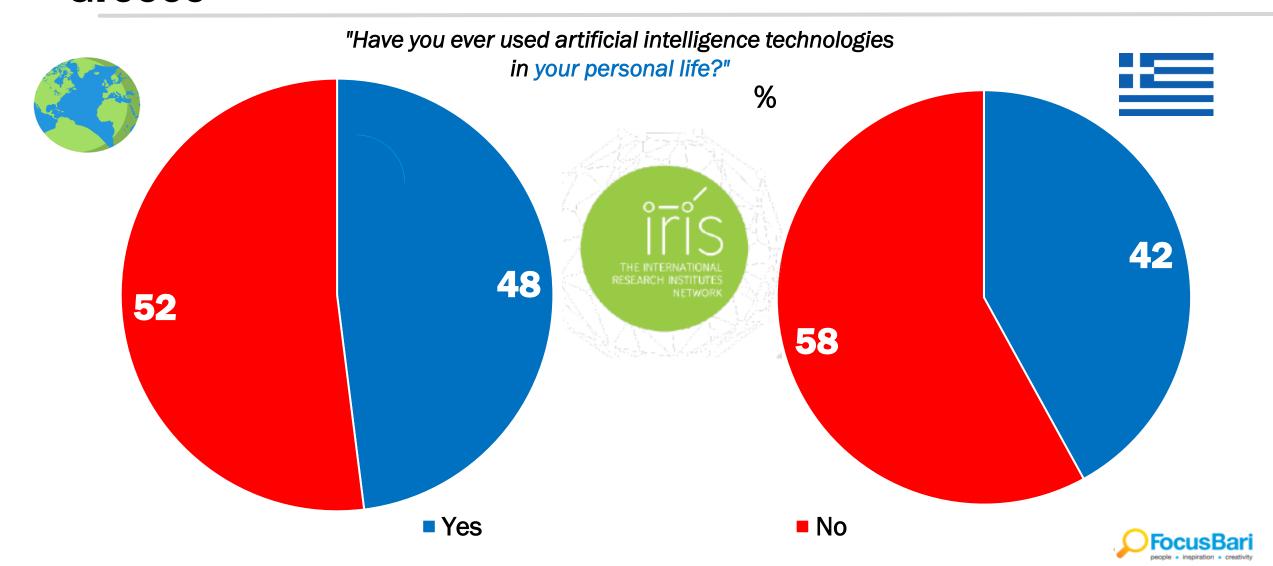


B: Artificial Intelligence usage in everyday life

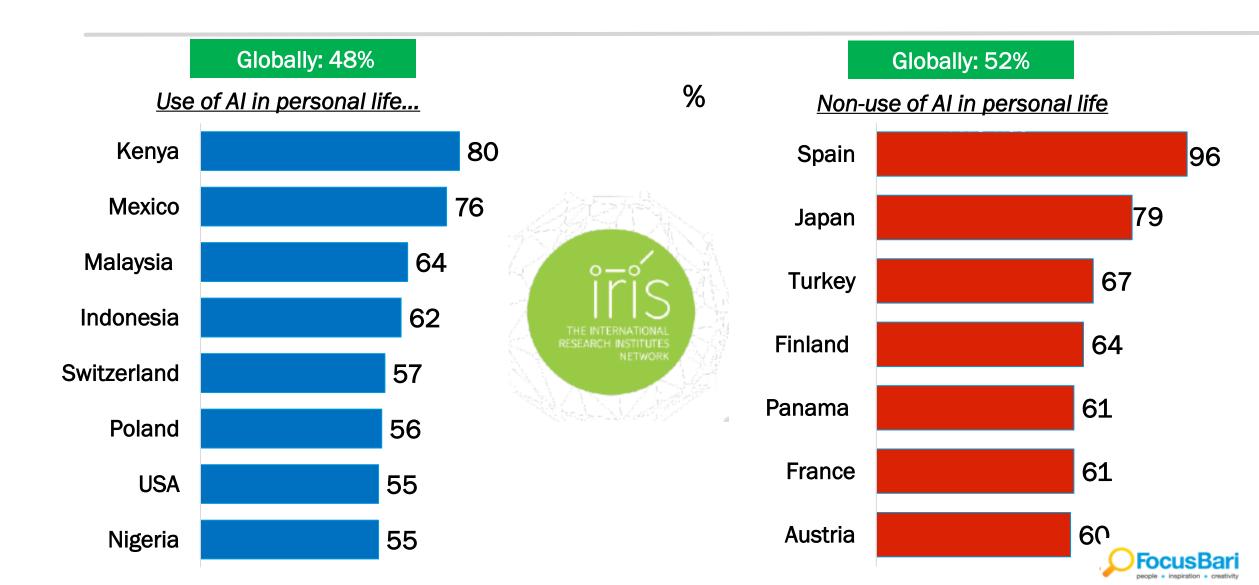




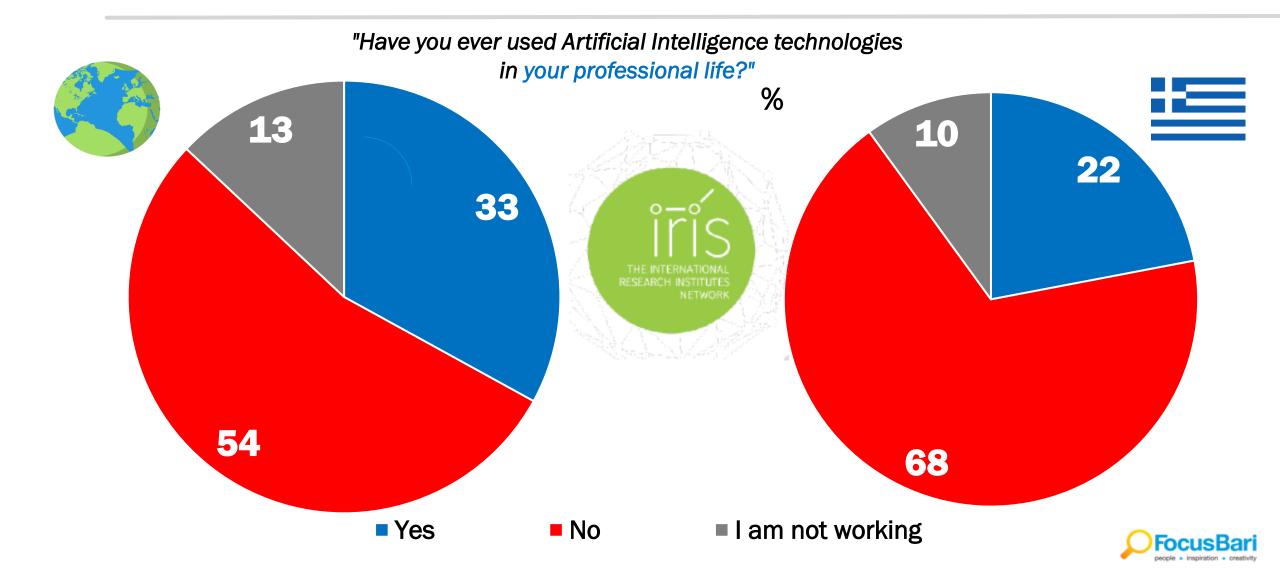
Al is gradually becoming part of everyday life One in two people worldwide have already used it, fewer in Greece



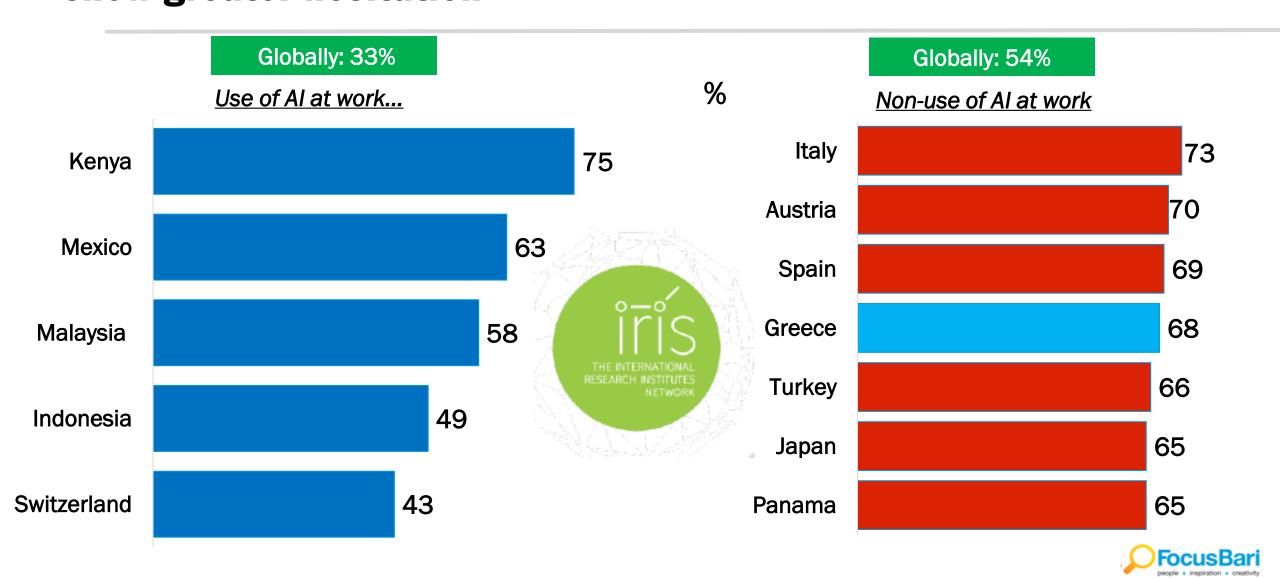
Usage of Al in personal life varies widely across the world. Kenya and Mexico lead the way, while Spain and Japan lag behind



Al enters the workforce more slowly One in three globally, only one in five in Greece



Significant differences in the use of Al at work – Kenya & Mexico show the highest adoption, while Italy & Austria show greater hesitation



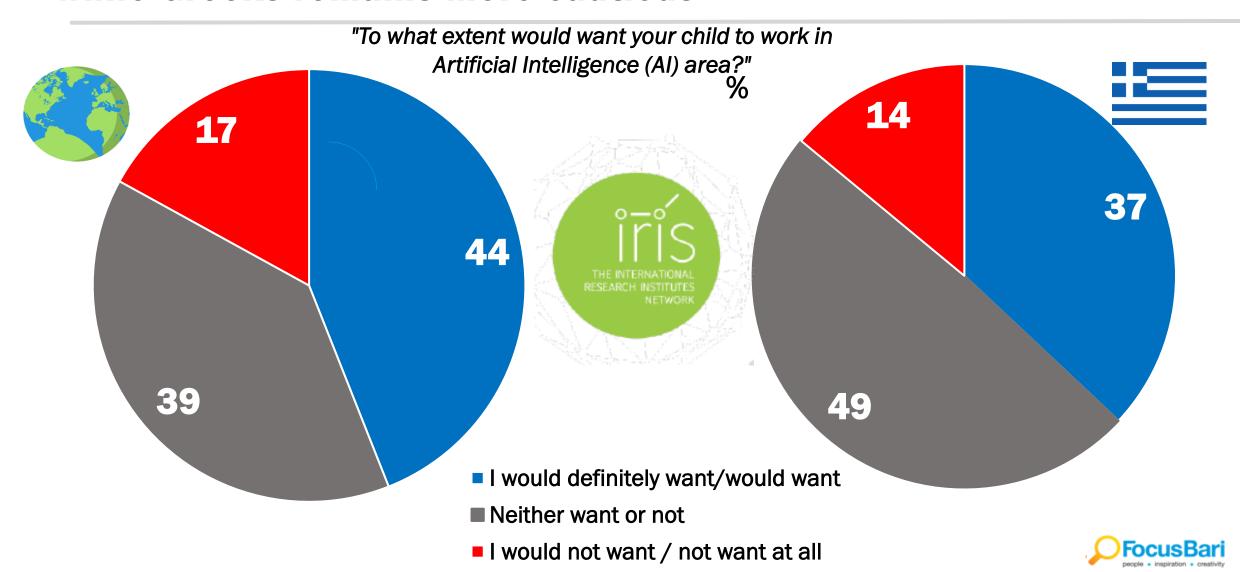
C: Expectations & attitudes towards the future of Al



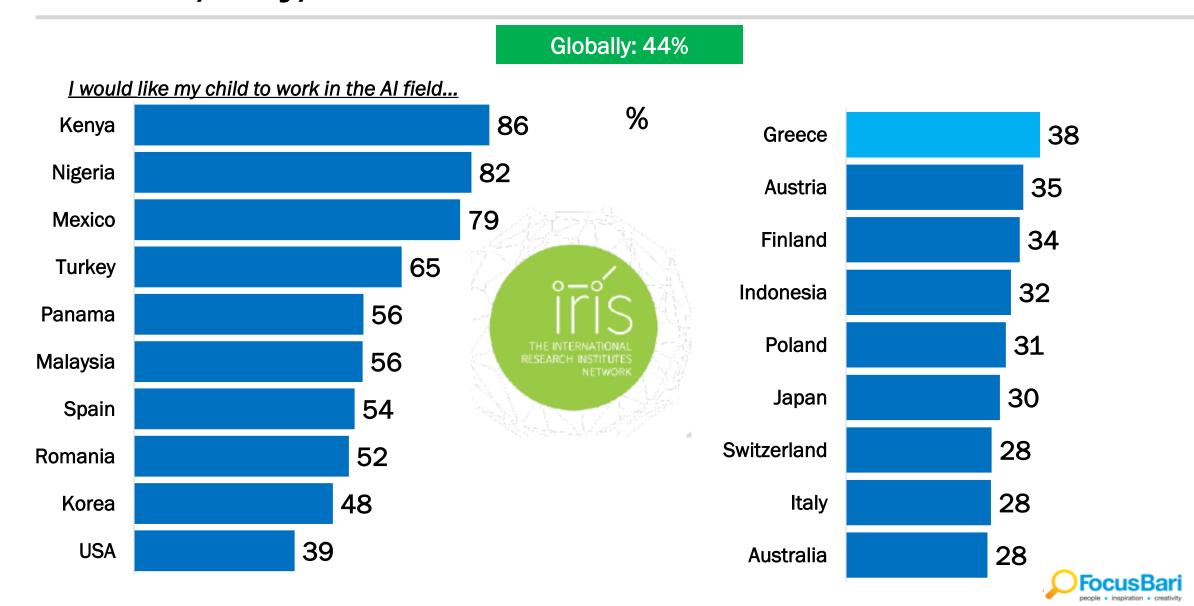


Al is gaining ground as a career choice worldwide

Most parents see it as an opportunity, while Greeks remains more cautious

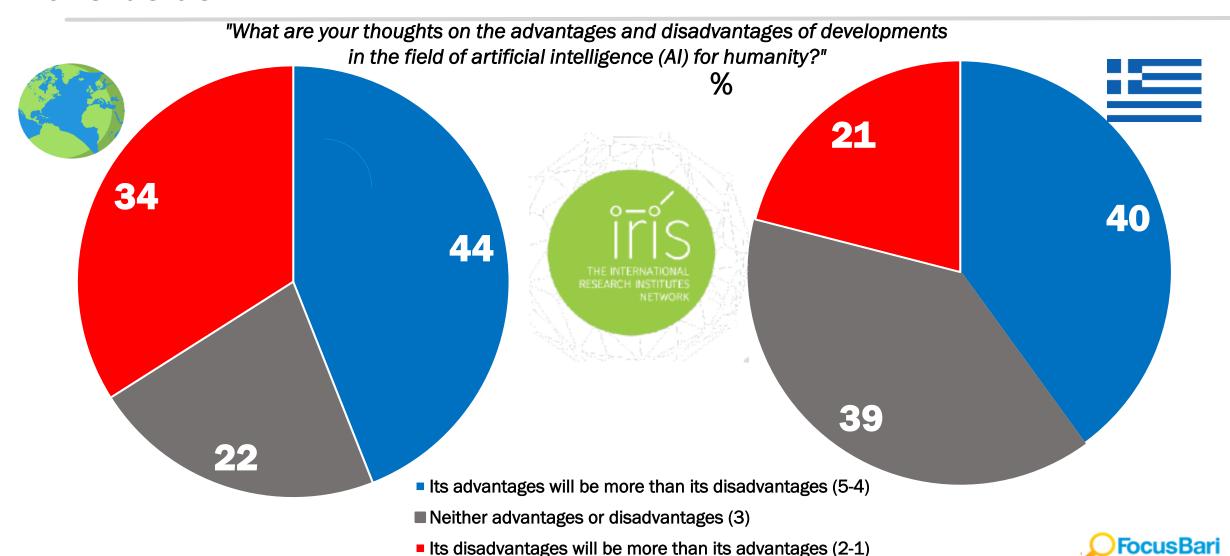


Al "wins over" parents in Kenya, Nigeria, and Mexico, in Australia, Italy, and Switzerland remain more cautious

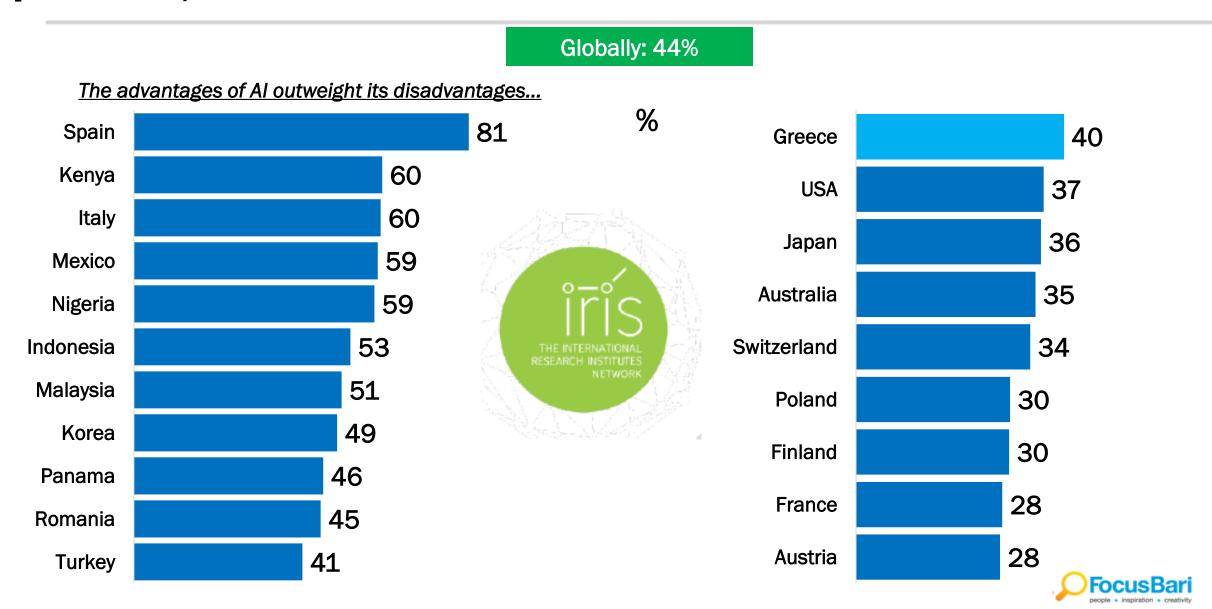


Al inspires optimism worldwide -

Greeks are more level-headed, showing less fear but also less enthusiasm



Al is seen beneficial across countries- but perspectives differ – Spain leads, Austria & France remain more cautious



Key Learnings

1

Al is almost universally known

More than 8 out of 10 people worldwide have heard of AI and its applications.

Greece is in line with the global average, already showing widespread awareness of the term and its use.

The **highest** levels of familiarity are found in **Switzerland, Mexico, Romania, and Austria**, while **the lowest** are in **Japan and Nigeria**.

2

Despite widespread knowledge, understanding of Al varies

One in three people worldwide say they know what Al is and how it works.

Greece is fully in line with the international trend,

Kenya and Nigeria show the highest levels of understanding, while Japan, Spain, and Turkey show the lowest.

3

The use of Al is widespread in personal life and more limited at work

Globally, almost half of people have used AI technologies in their daily lives, but only 1 in 3 use them in their professional environment.

Greece follows this trend (personal use 42% and professional use 22%), showing that Al is being integrated more slowly into the professional sphere



Attitudes towards AI are positive, with variations

Internationally, 44% believe that AI has more advantages than disadvantages.

The positive attitude peaks in Spain, while Austria, France, and Switzerland appear more cautious. Greeks tend to view Al positively but with a more level-headed and realistic approach—a perception that is also reflected in the views of parents, who see it as a career opportunity but with moderation and awareness.





Global Trends & Perceptions on **Artificial Intelligence**

Survey results in 21 countries Thank you! Want more info? Ask xenia@focus.gr