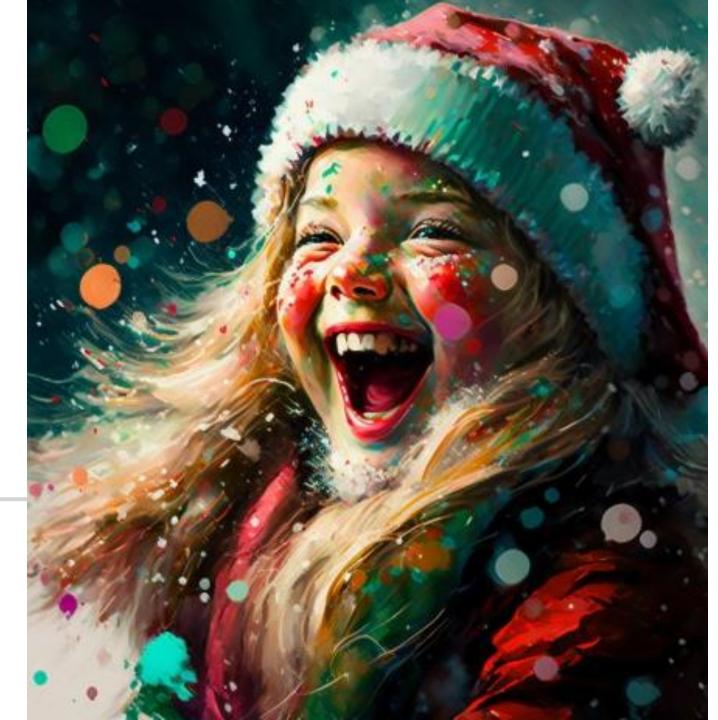


The festive identity of Greeks: What they prefer and what inspires them

National Survey Results
December 2024



We'll see...

Magic of Christmas

Christmas Markets

Christmas Symbols & Traditions



Research Specifications



Research specifications

Online interviews via YouGov panel

Structured questionnaire

Population: Men & Women 18+ Nationwide

Representative sample: 1000 persons. Parents of minor children: 261 persons

Conduct: December 2024

Focus Bari is the Affiliate Partner of YouGov in Greece (www.yougov.com)



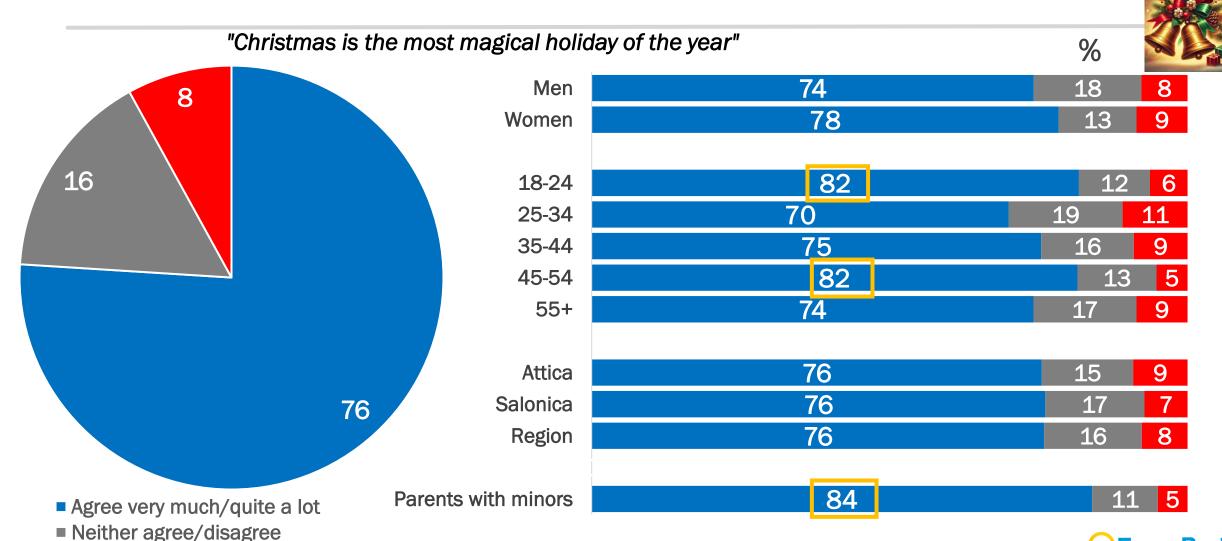
Magic of Christmas





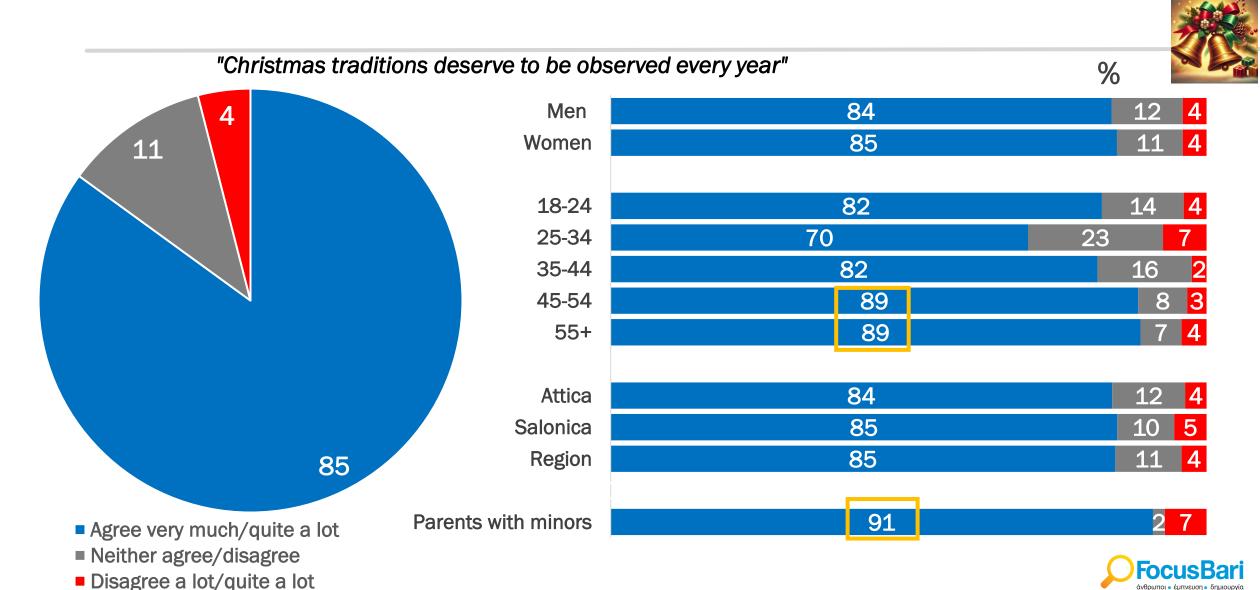
Christmas: the most special time for most Greeks with special significance for families with children

■ Disagree a lot/quite a lot

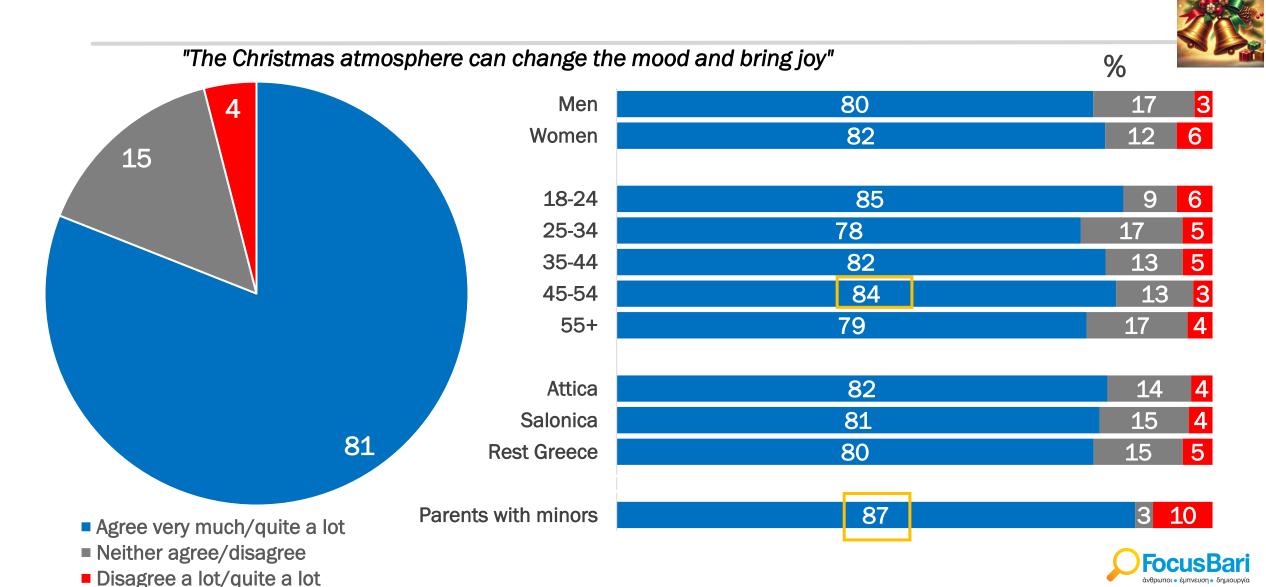




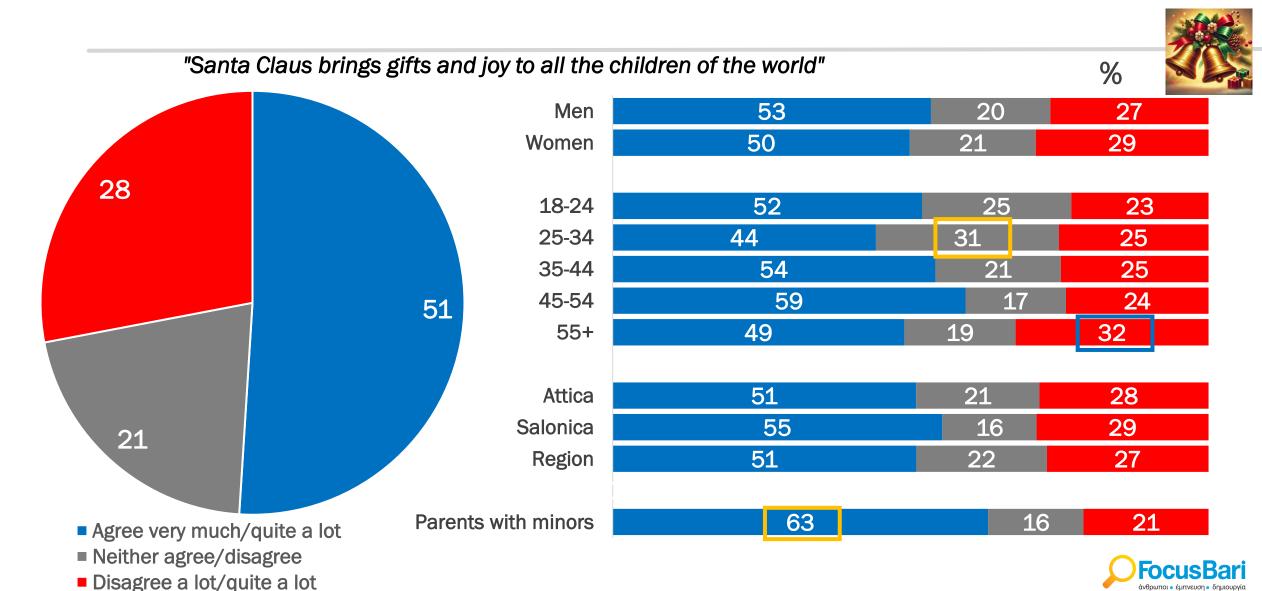
Most Greeks support the Christmas traditions, with families with children and with older generations doing so with even greater zeal



Eight out of ten Greeks enjoy the Christmas spirit and live it with joy



However, public is "divided" on whether Santa Claus brings presents to all children, especially the 25-34 year olds...



Christmas markets





Public chooses online and physical stores equally over the holidays, while many prefer only physical stores to experience the festive atmosphere

"How do you prefer to do most of your Christmas shopping?"

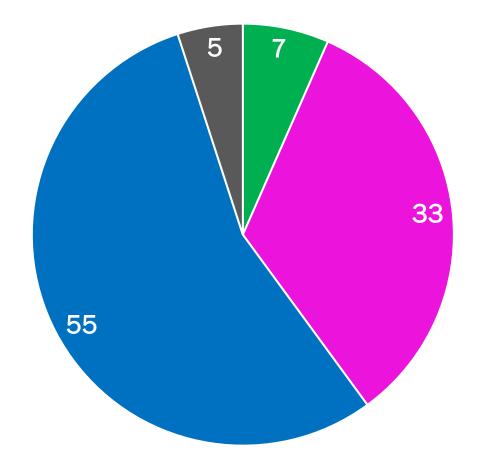
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Online, I don't have time, who's running to the shops?

In the physical shops for the festive atmosphere

Both online and in physical stores, depending on the occasion

I don't do the shopping, the gifts are taken care of by others

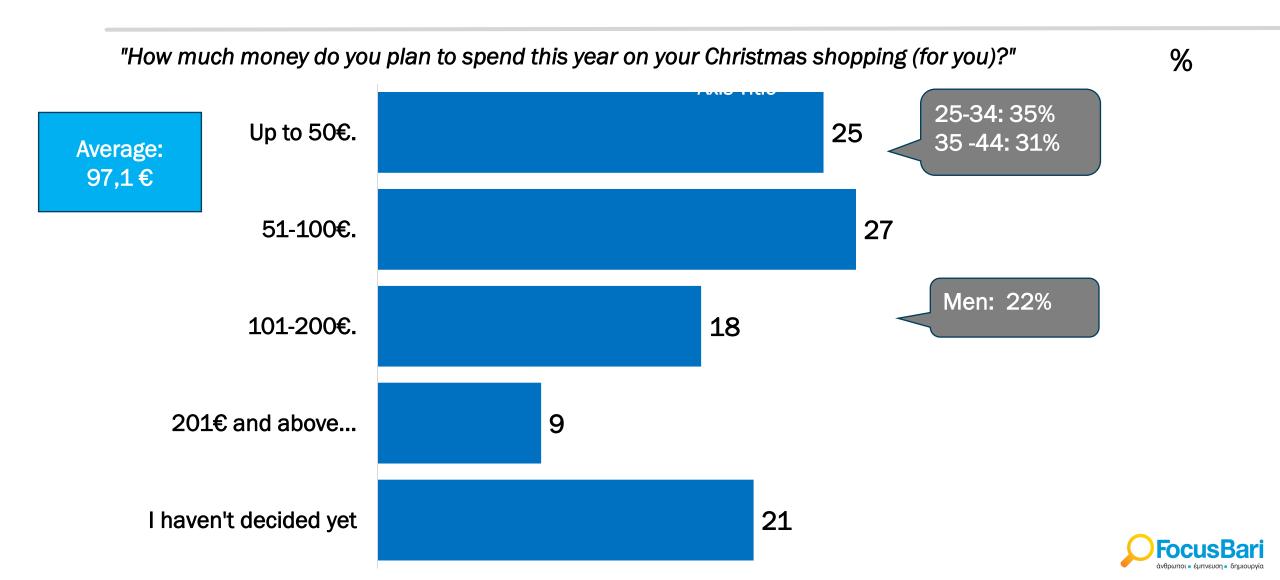




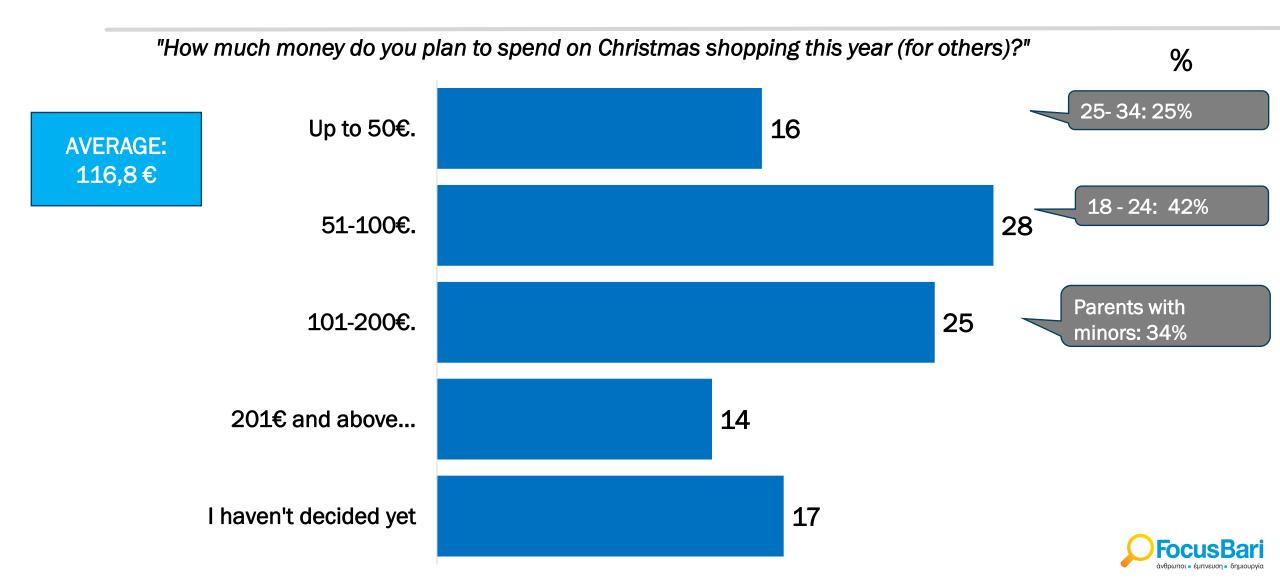
Combination of online and physical shopping is preferred mainly by 35-44 year olds and families with children, while physical stores are chosen by older people and those living in Thessaloniki



Greeks plan to spend €97.1 on personal Christmas shopping, while one in five remain unsure



Greeks will spend an average of €116.8 on Christmas presents for their loved ones and only one in six has not yet decided



Christmas Symbols and Traditions





Christmas sweets: almost three out of four Greeks say they will make them at home-even if not all of them-with the minority resorting only to ready - made

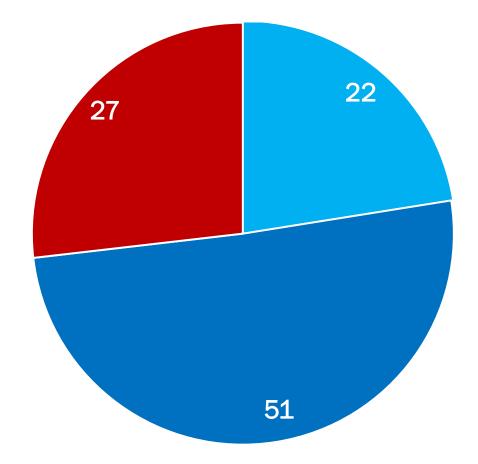
"What do you usually do with Christmas sweets at home?"

%

I always make my own sweets, because the homemade taste is incomparable

I make some of my own sweets, but I also buy ready-made ones for convenience

I buy ready-made, I don't have time to cook

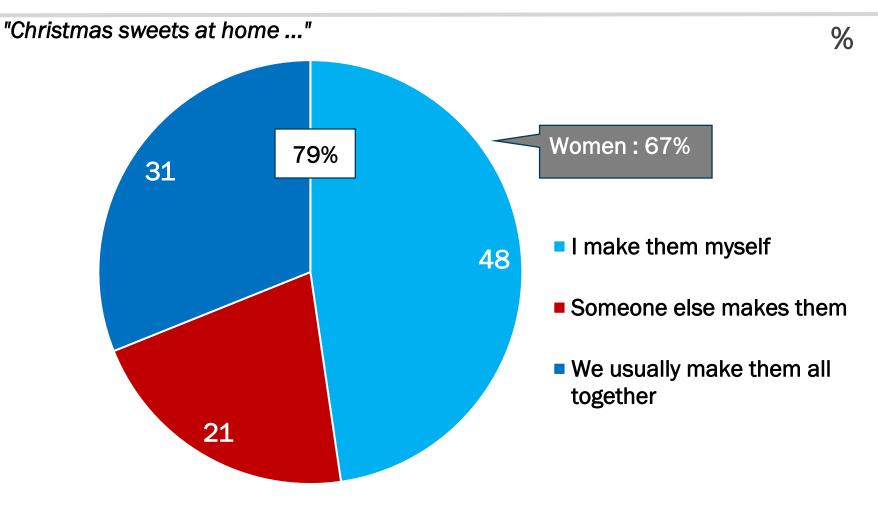


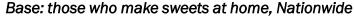


Women choose to make their own sweets, men choose ready-made, while parents with young children combine both



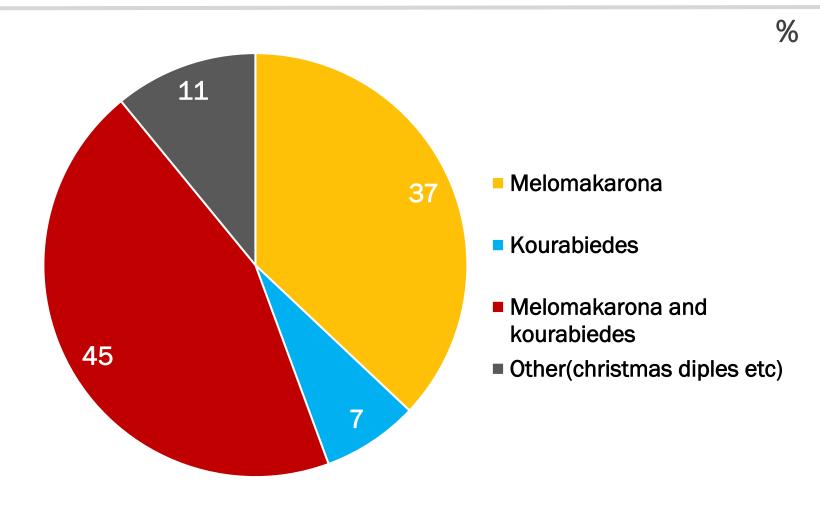
Eight out of ten Greeks enjoy preparing Christmas sweets at home, either by making them themselves or by participating in the process







Of those who make sweets at home, almost half do both, and of the rest, melomakarona "steal" the show





Melomakarona vs kourabiedes: mark 1! One in three love both equally, especially the older ones, but one in two clearly prefers melomakarona!

"Melomakarona or kourabiedes, which do you like better?"

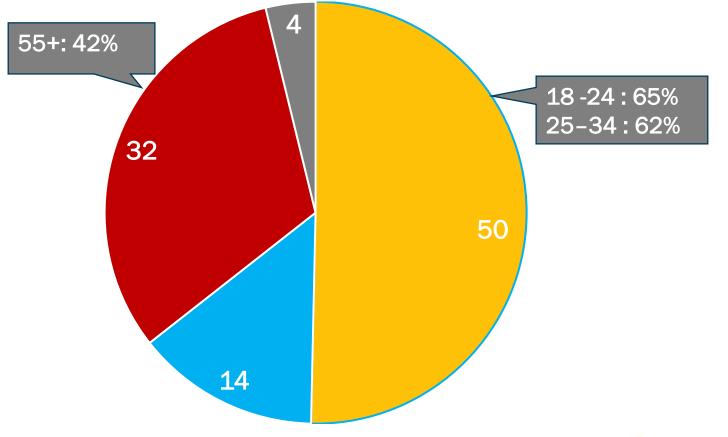
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Melomakarona with lots of syrup

Kourabiedes and sprinkled with lots of icing sugar

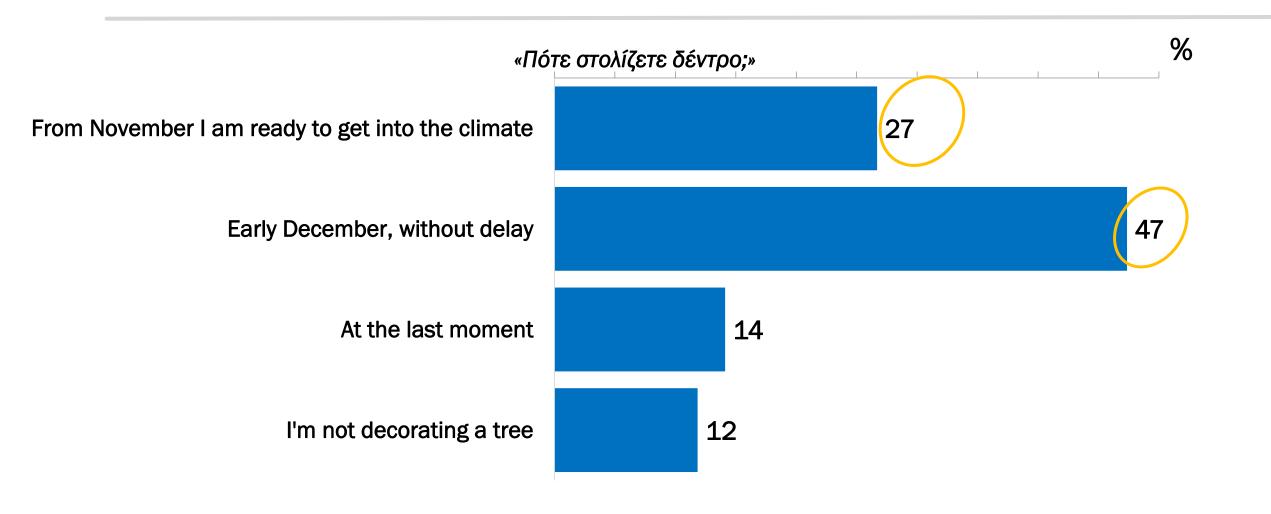
Both, I can't choose

Neither one nor the other





In the festive mood early: three out of four Greeks decorate the tree at the latest by the beginning of December





Finally, do we believe in Santa Claus? From a symbol of joy to a nice story for children...

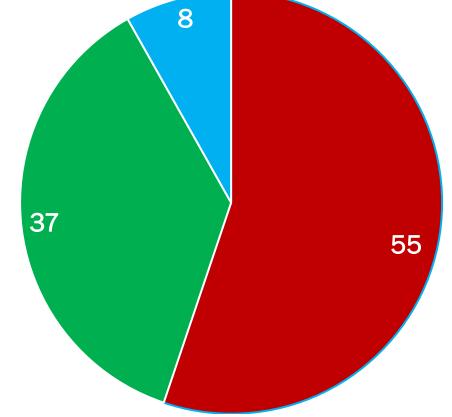


"What do you believe about Santa Claus?"

It is a symbol that brings the spirit of Christmas to life

It's probably a nice story for the kids

It exists and brings grace and gifts every year





%

Key Learnings

- 1
- The Christmas tradition has a special place in the lives of Greeks, with families with minor children and older ones showing particular zeal.
- Three out of four decorate a tree by early December.

- 2
- More than one in two people split their shopping between physical and online stores, while many prefer exclusively physical stores to experience the festive atmosphere, especially older ages and Thessalonikians.
- The budget for their own holiday shopping is an average of €97.1, while they expect to spend an average of €116.8 on gifts for their loved ones.

- 3
- For Christmas sweets, half of Greeks prefer homemade and ready-made sweets, combining practicality with tradition. Preparing them at home is a process they enjoy either making them themselves or participating in their preparation. Melomakarona is clearly the most popular choice.





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Thank you!

