

#### Greeks, Food & Nutrition Volume I

Habits, attitudes & opinions about food, nutrition & diet based on the National Survey YouGov Profiles, conducted in Greece by Focus Bari

January 2024

#### Fresh or Frozen?

# We will examine the following:

Junk, Healthy, Vegan & Supplements

#### Cooking, Eating out or Takeaway?



# YouGov<sup>®</sup> Profiles

### **Survey Basic Specs**

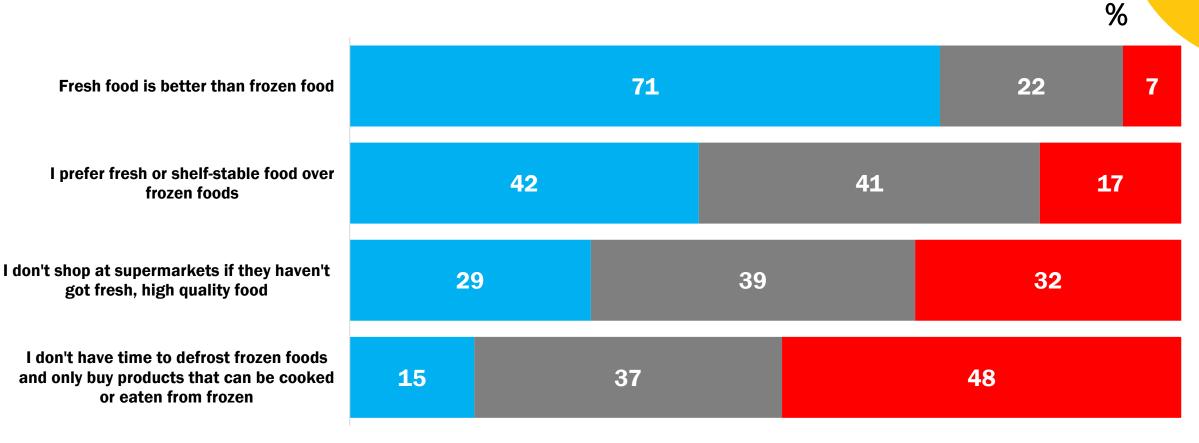
- Online interviews via YouGov panel within the context of the National Profiles survey conducted in Greece by Focus Bari
- Fully structured questionnaire on a wealth of attitudinal questions, investigating habits, opinions, values and mentality on a vast number of subjects and lifestyle
- Universe : Men & Women, 18 64 National
- Cumulative sample of present report : 9565 individuals
- Continuous fieldwork, current edition : January 2024
- Focus Bari is the Affiliate Partner of YouGov in Greece (www.yougov.com)



### **Fresh or Frozen?**



#### The majority of Greeks are in favour of fresh food products, and to a considerable extent this is a major criterion for choosing their favourite supermarket





#### However, a considerable group of Greek consumers regularly buy frozen food products, in view of their convenience and length of life, keeping loyalty to the brands they trust

						%	
I always buy the same types of frozen food and tend not to experiment much	39			38		23	
l always stick to the same frozen food brands		36		40		24	
l tend to stock up on my favourite frozen foods when they're on sale		35		32		32	
Frozen foods offer better value for money than fresh food	24			39		37	
Frozen foods have fewer preservatives and additives	15	43				42	
	1						

Neither agree nor disagree

Agree

Disagree



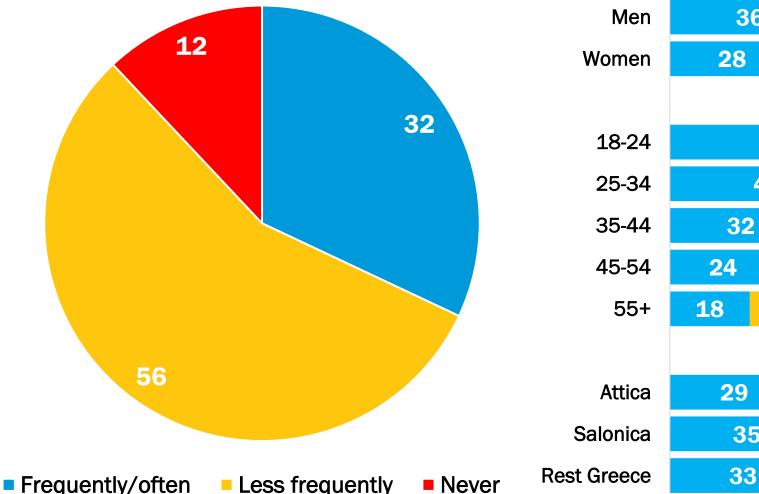
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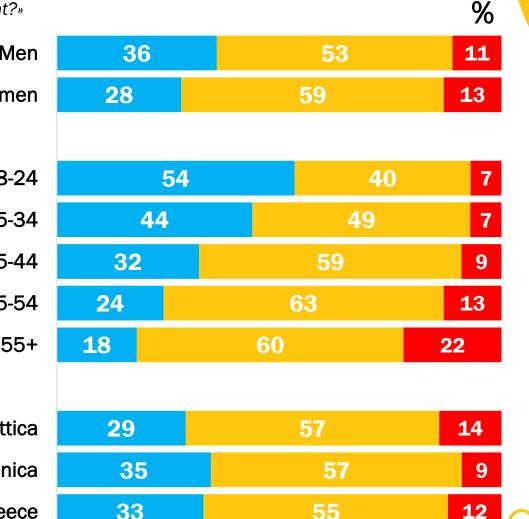
### Junk, Healthy, Vegan & Supplements



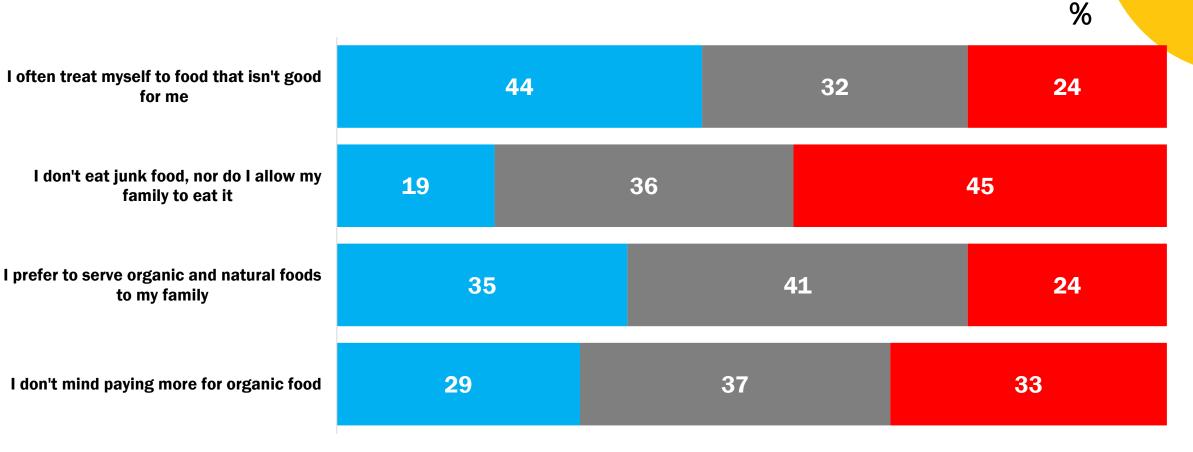
# One out of three Greeks, and more than one in two of the Gen Z frequently eat at a fastfood restaurant

Q. «Generally speaking, how often do you eat at a fastfood restaurant?»



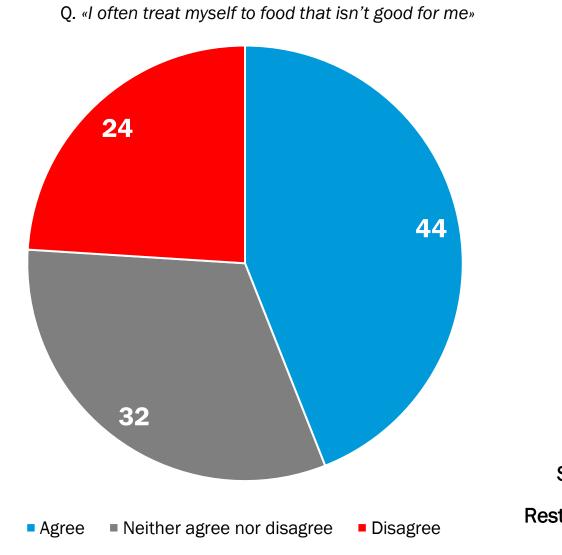


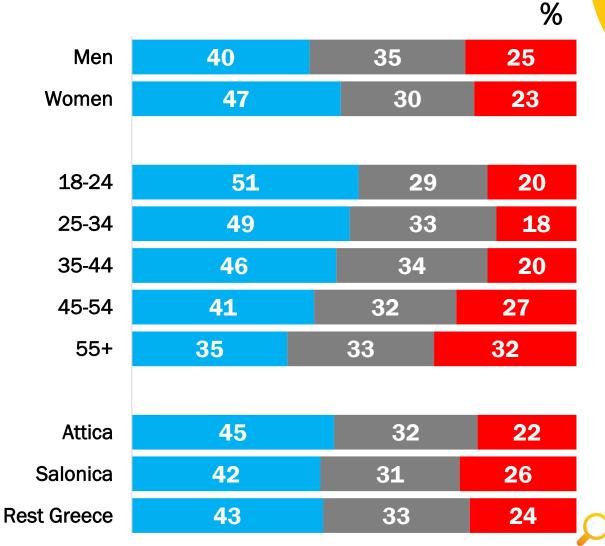
# The group of Greeks who "give in to tasty-harmful" foods exceeds those who prefer healthier choices





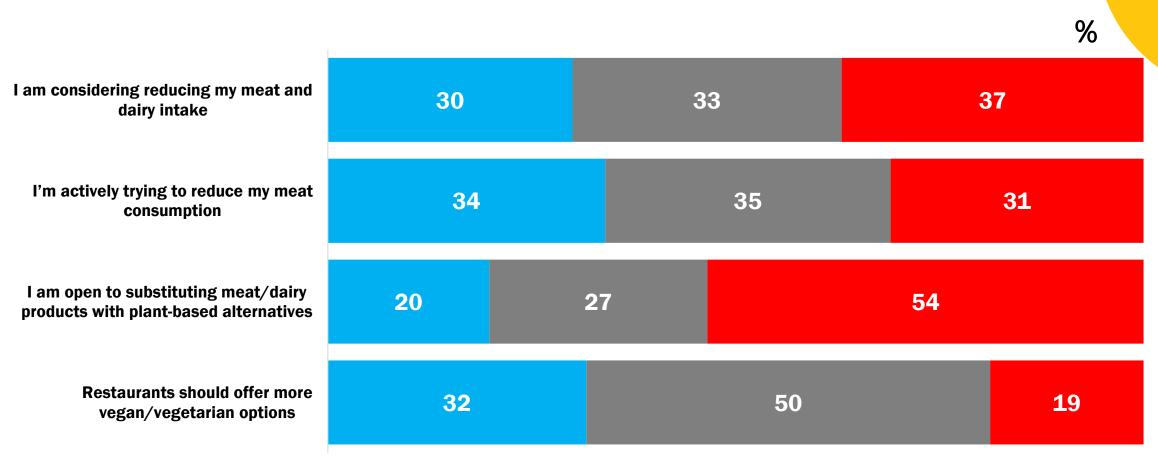
# The young are more likely to "give in to tasty-harmful" foods as compared to the older age groups

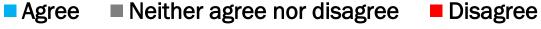




Focus

#### One in three Greece intend to reduce meat/dairy consumption, show a positive attitude towards a meatless or vegan diet, yet they do not seem ready to adopt such habits in practice



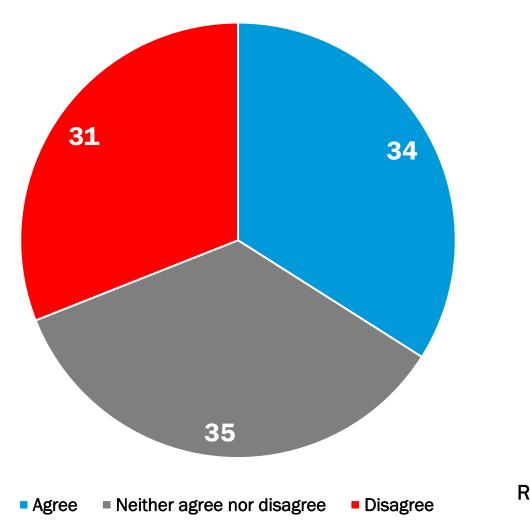


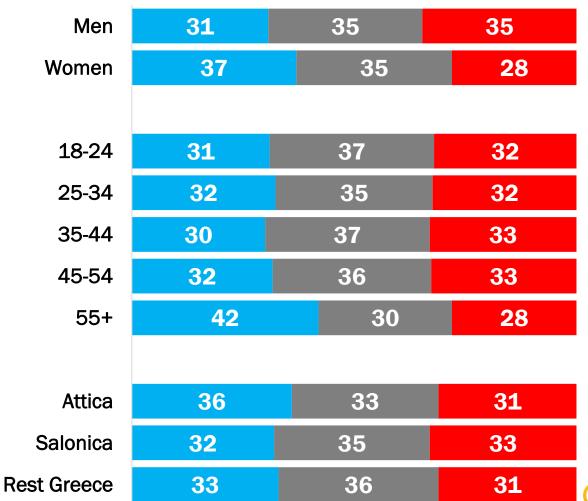


#### Conscious effort to reduce meat consumption is shown by one in three Greeks, especially among the older age groups, this also being possibly due to economic reasons

Q. «I am actively trying to reduce my meat consumption»

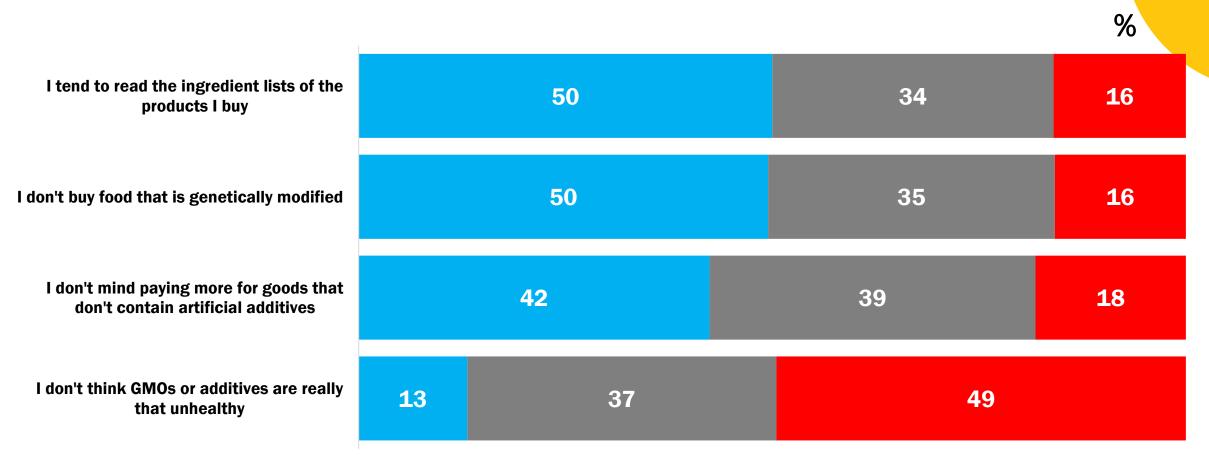








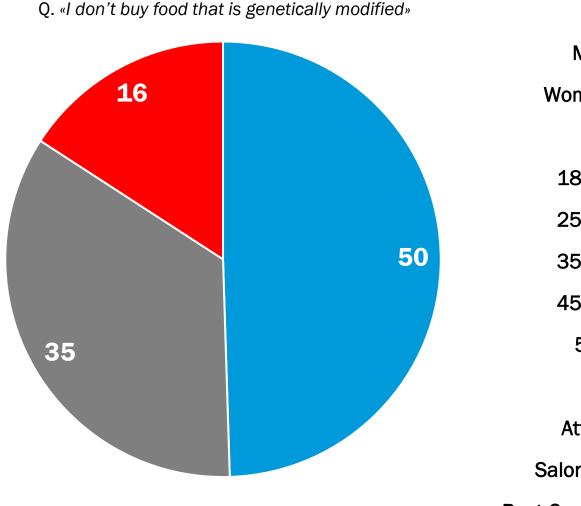
#### One in two Greeks pay attention to the ingredients' lists on food product packages, and consciously avoid genetically transformed foods which they consider unhealthy



Agree Neither agree nor disagree Disagree



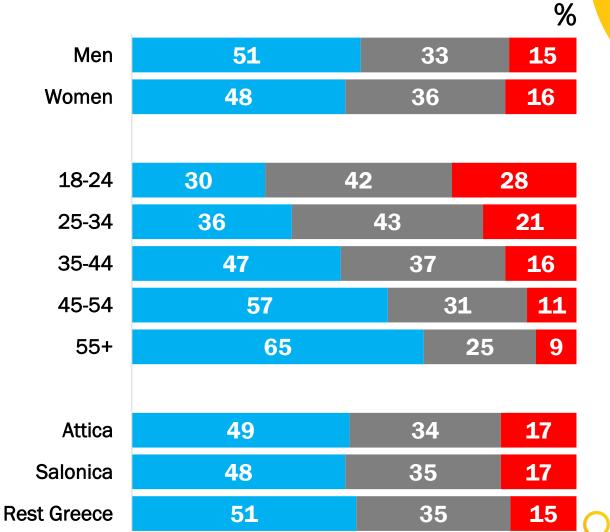
#### Conscious avoidance of genetically transformed foods is especially popular among the older age groups, while the young don't seem to mind so much!



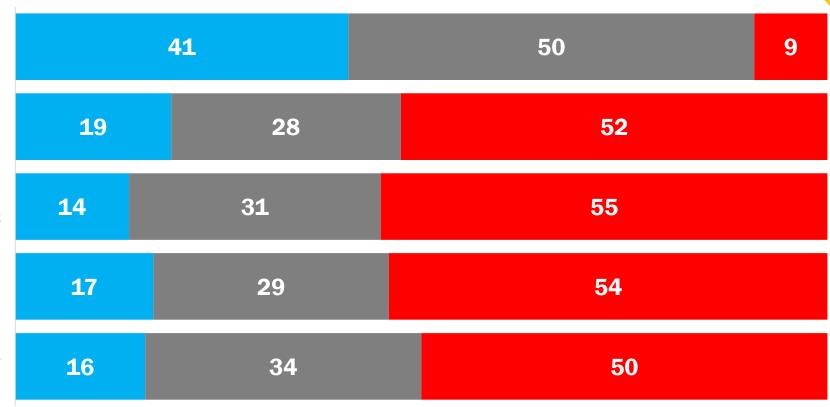
Disagree

Neither agree nor disagree

Agree



#### More than one in two Greeks show a hesitant attitude towards food supplements, as they cannot substitute a healthy diet, and should be taken under doctors' guidance



Probiotics can build my immune system

I take supplements to improve my performance during training

Dietary supplements are a good replacement for an unhealthy diet

Supplements are not medicine and you can take as many as you want

Taking supplements without a doctor's recommendation is totally fine

Agree Neither agree nor disagree Disagree



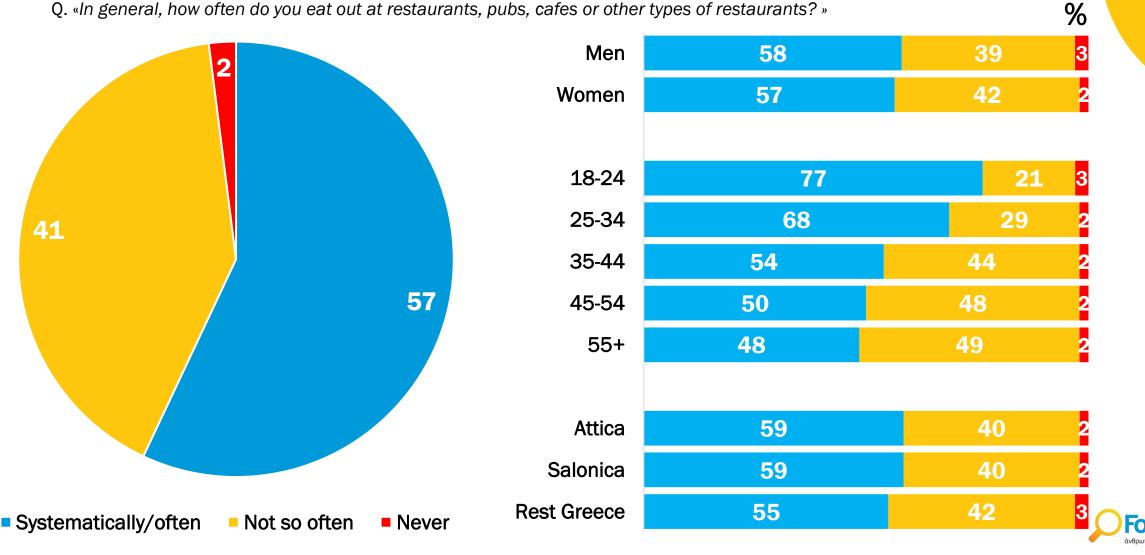
%

### **Cooking, Eating out or Takeaway?**



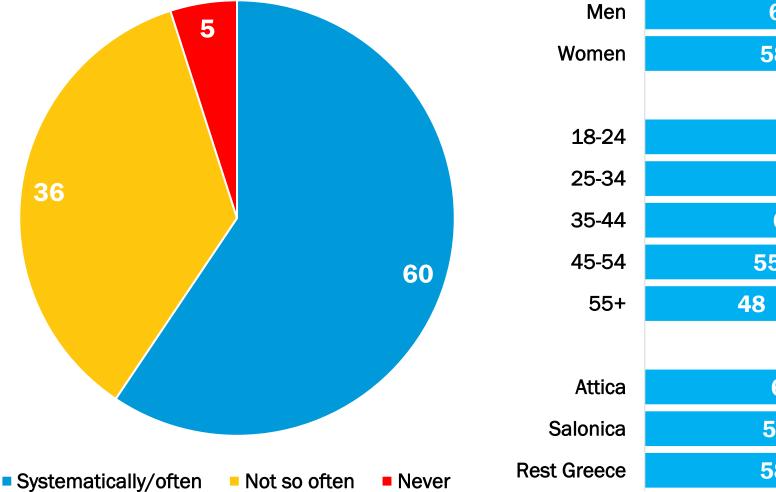
#### Greeks love dining out : especially the young, but also all ages go frequently out for lunch or dinner in various types of restaurants

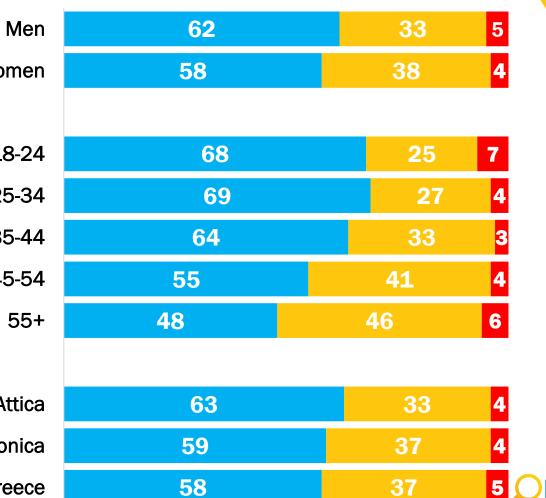
Q. «In general, how often do you eat out at restaurants, pubs, cafes or other types of restaurants? »



#### Apart from dining out, three out of five Greeks frequently buy take-out food to consume at home, this being particularly popular among the younger age groups

Q. «In general, how often do you buy ready made food in a package to consume at home or somewhere else, but not at the restaurant?»





%

#### Despite the frequent dining out, Greeks love cooking, experimenting with new recipes, and dining with the family at home...

				%	
I enjoy cooking for myself and others	61		23	16	
I like to experiment with new recipes	66		25	9	
I like to experience new food and cuisines	66	24	9		
We usually sit down together for a meal at home	46	33		20	
I bring lunch from home most days	38	31	3	31	

Agree Neither agree nor disagree Disagree



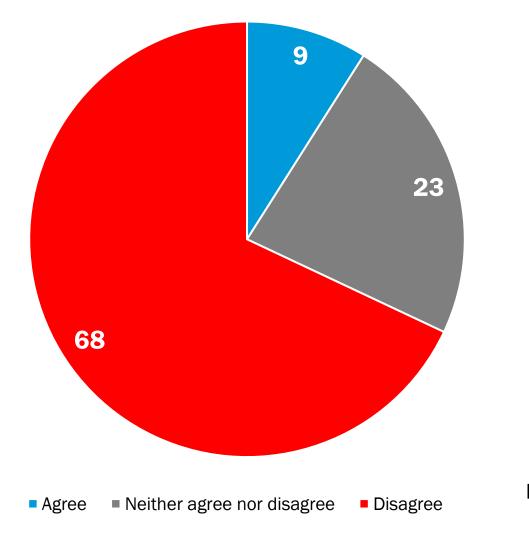
#### ... and a much smaller group are eager to end up with the "ready meal solutions", and definitely refuse "dining on the go" as they are in favour of the traditional dining way...

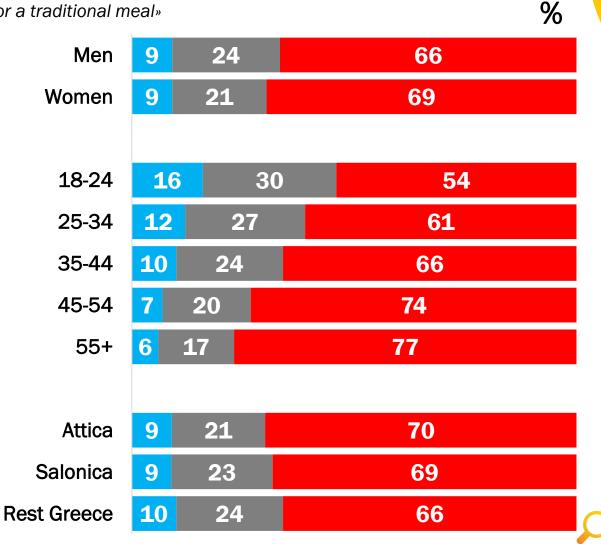




## ... and to that all age groups agree, showing respect to the traditional dining rituals!

Q. «It's more convenient to eat on the go than to sit down for a traditional meal»





/θρωποι 🔹 έμπνευση 🖕

#### Key «Takeaways»

- Greeks express a quite conscious opinion as regards the healthy food lifestyle, seem more attentive regarding food product ingredients, tend to avoid genetically modified foods, are cautious regarding frozen foods and are quite hesitant regarding food supplements.
- However, only one in three Greeks express the need for a diet reduced in meat/dairy intake, while a considerable proportion—particularly the young—admit that they often indulge in foods that are not so good for their health.



#### Key «Takeaways»

- As authentic Mediterraneans, Greeks love eating out very often, particularly the young, but also all age groups, while...
- They also report frequent purchase of ready-made foods in a package for home consumption in view of its convenience and time-saving alternative.
- However, the proportion of Greeks who love cooking and experimenting with new recipes is remarkable, while...
- Almost all Greeks acknowledge the value of siting down for a proper meal in the traditional way, instead of eating quickly "on the go".





Thank you!

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More info? Ask <u>elli@focus.gr</u>