



DATA AND TRENDS IN THE GREEK PRESS Xenia Kourtoglou Founder, Focus Bari

What we will see

- The «Digital Greeks» today
- The Evolution of the Media in Greece

- The Historical Relationship with the Media
- The Image of Newspapers

- Today's Status of "News Brands"
- Closing "Tips"



Our sources

Bari Smart Readability Survey

Focus Bari Media Evaluation Surveys

Exclusive Research for Today's Conference

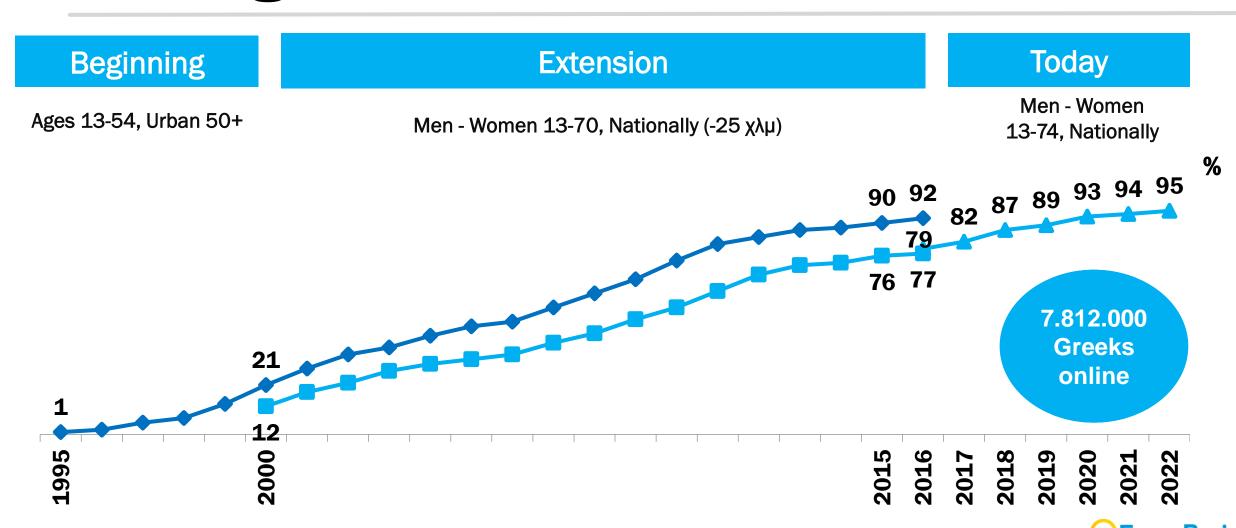
Research Focus on Web



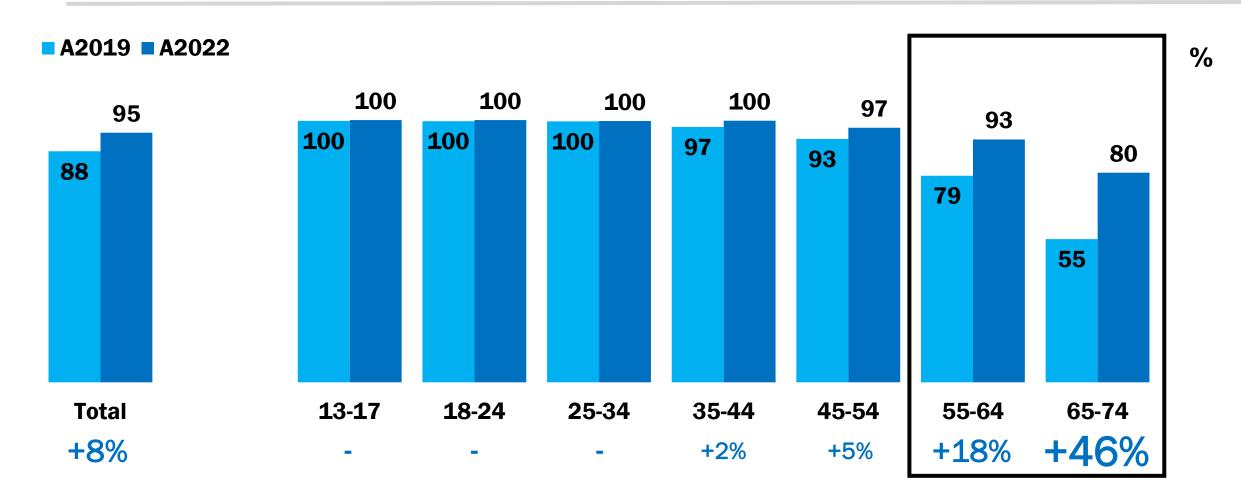
1. The Digital Greeks



The Digital Evolution in Greece



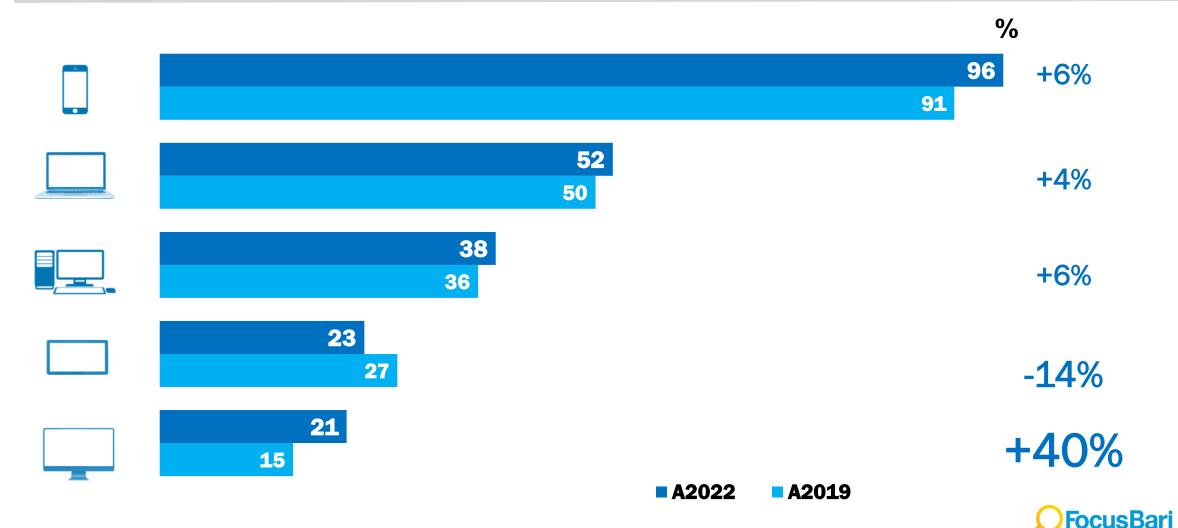
A Spectacular Rise in Mature Ages!







Smartphone is King!



"I have everything in the palm of my hand, wherever I want, however I want it, when I want it!"

















Public Sector (51%)







2. The Evolution of Media



The timeless "identity" of each Media



Absolut daily habit, "imposing" presence, "necessary evil"



"A calm companionship everywhere you go"



Favorite (male) habit, prestigious, reliable news/info



(Women's) recreational "escape"



"It's not exactly a "Medium": everything in my hand in my own way"



The Media Evolution in the Last 25 years % —TV (Average Daily) —Radio (Average Daily) —Magazines / Newspaper Inserts (Average Issues) —Weekly Newspapers (Average Issues)

—Internet (any frequency)

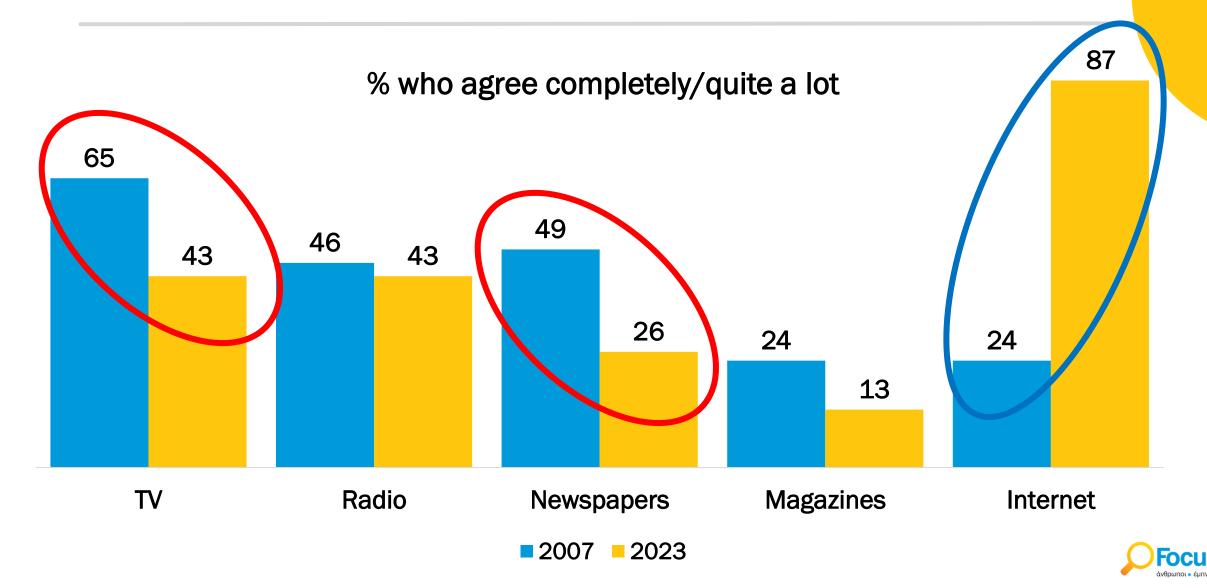




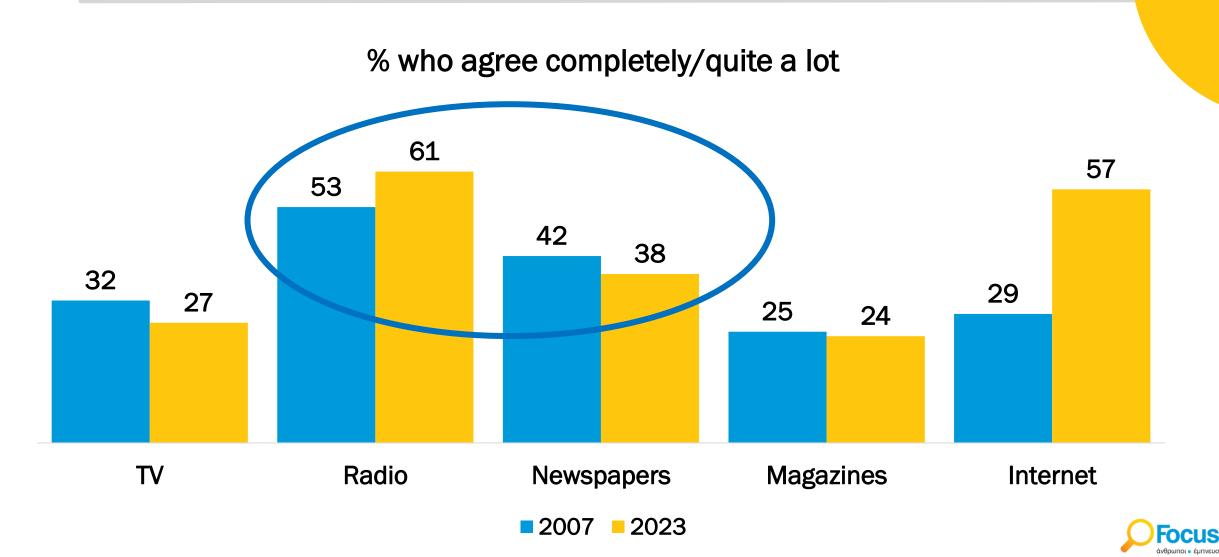
3. The historical relationship with each Medium



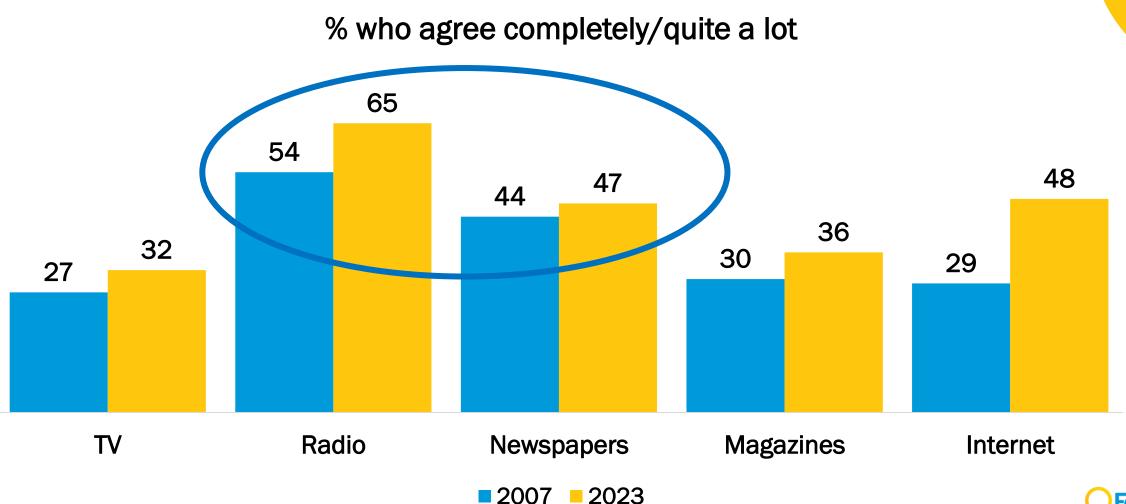
"The Medium I prefer for the news/info"



"The Medium I respect/trust/consider reliable"

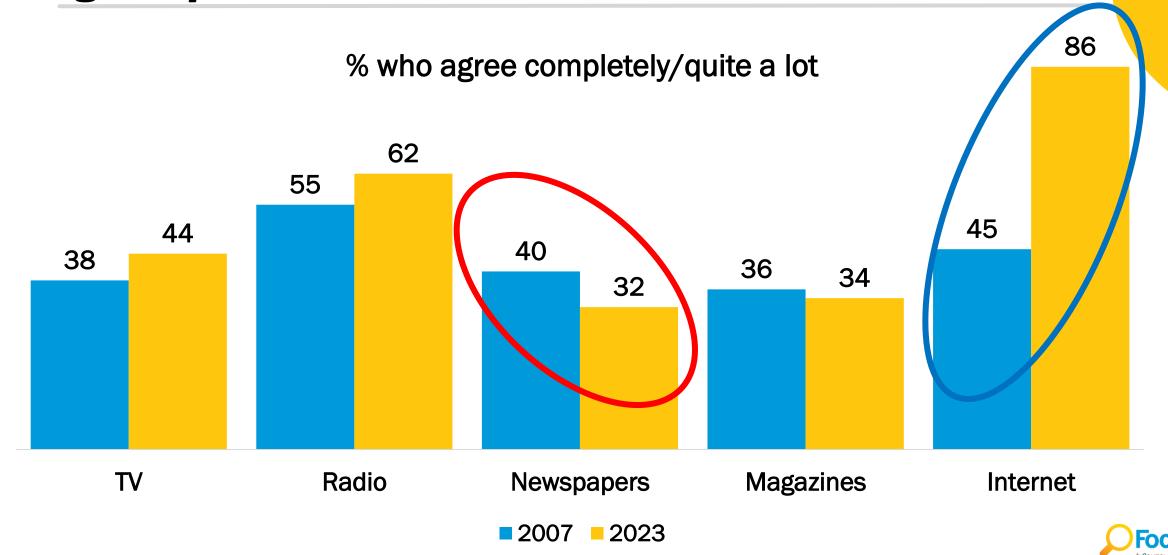


"It is characterised by seriousness & professionalism"



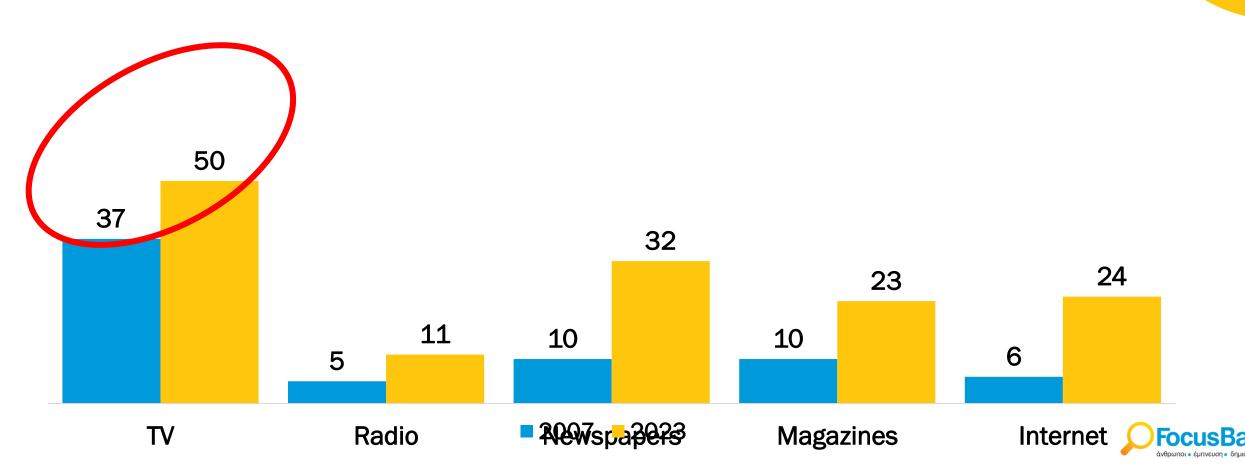


"A Medium that continuously improves/progresses/ gets updated"

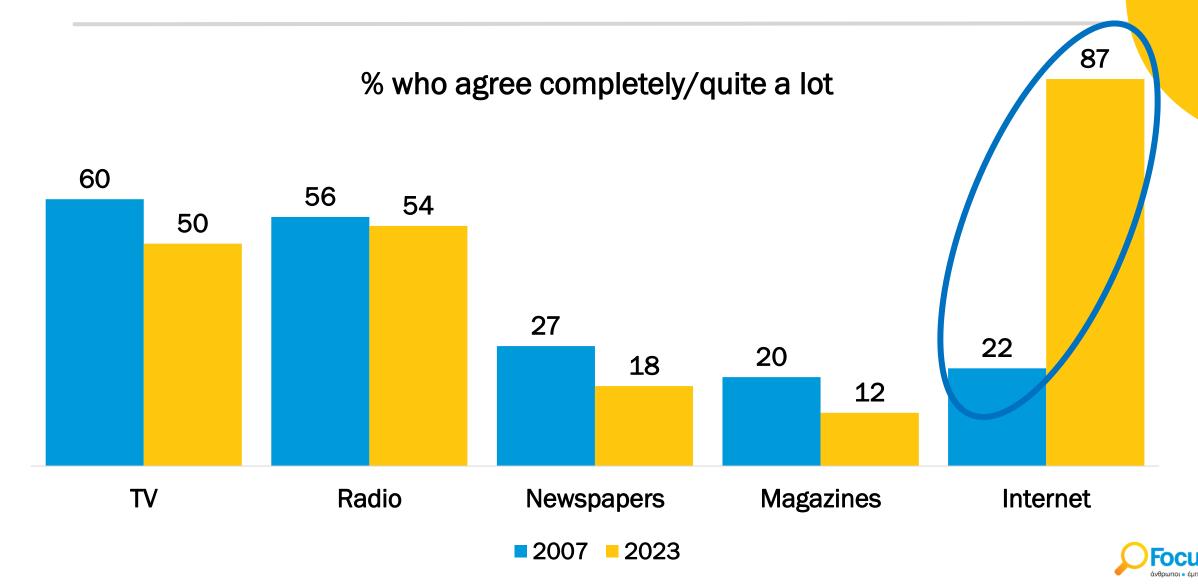


"It creates negative emotions"

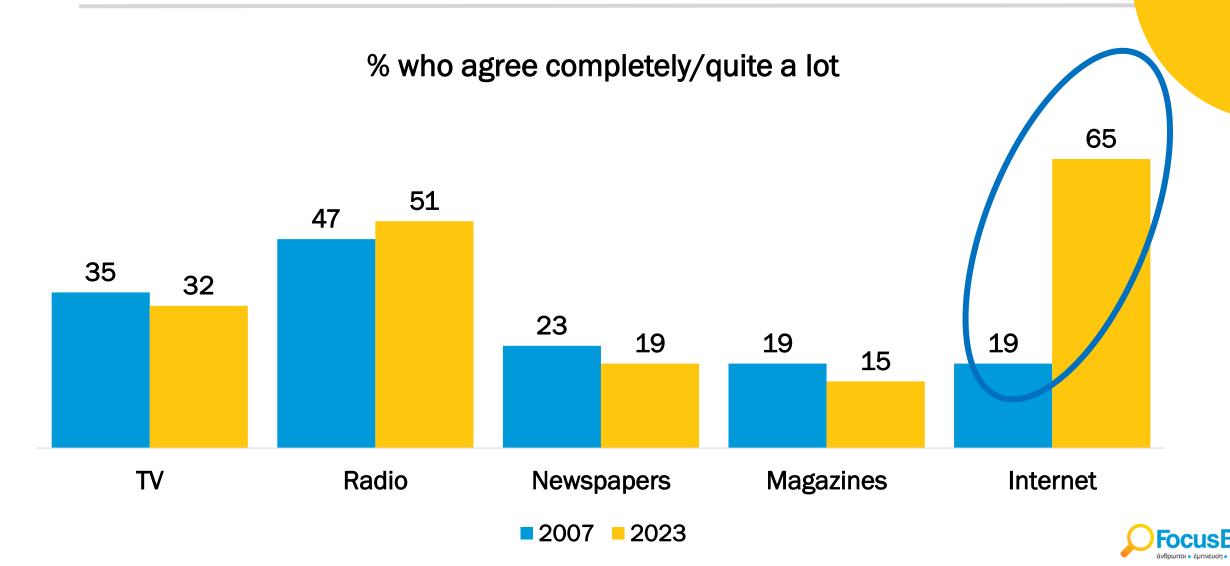




"It is an integral, necessary part of my daily life"



"It is a Medium that I feel close to / can identify with"

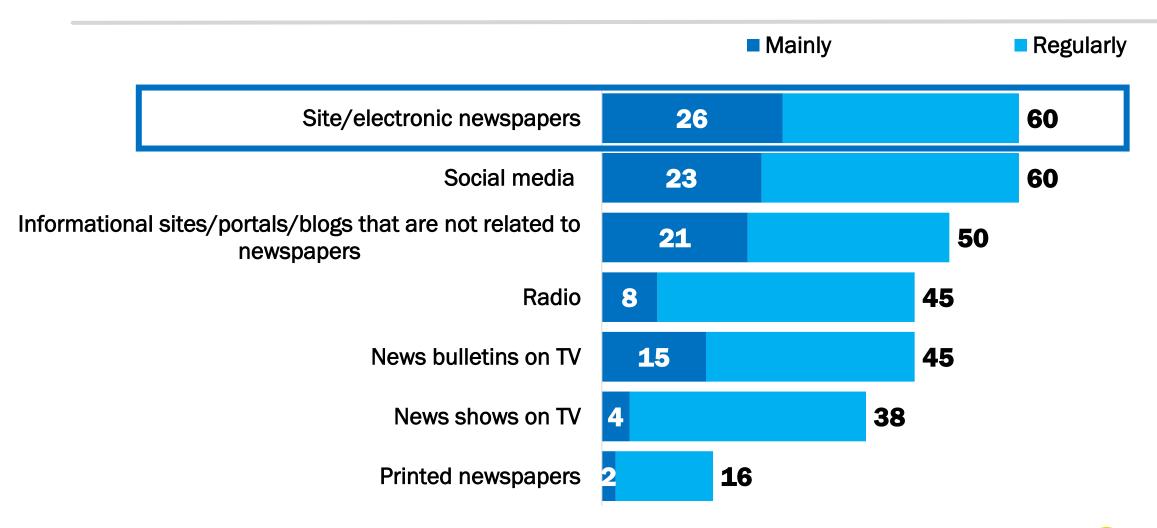




4. The Image of Newspapers/ «News Brands»

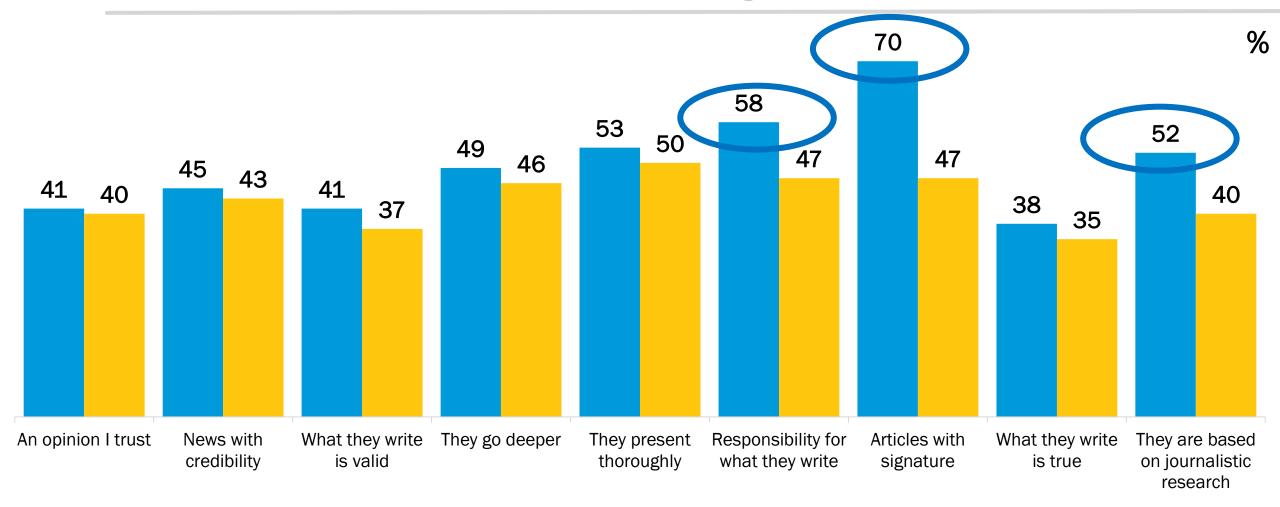


"Where do you get the news from..."





«News Brands» vs. «Digi-Publishers»



"DigiPublishers"

"NewsBrands"



The **«Qualitative View»**

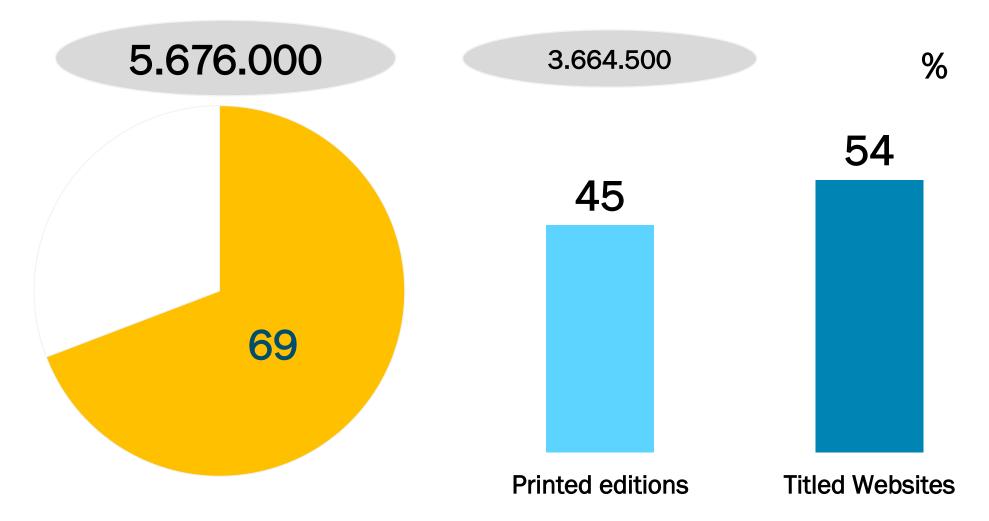
- Learning the news online only gets a few minutes...
- With constant disruption & "annoyance" from intrusive ads!
- All Media sectors seem to suffer from a negative image, in view of...
- The broader insecurity of the times,...
- The easily consumable information,...
- Which lead to a need for trust offered through traditional «News Brands»
- The paper format, despite respect, attention & love, cannot compete with digital or electronic instant news



5. The current status of "News Brands"

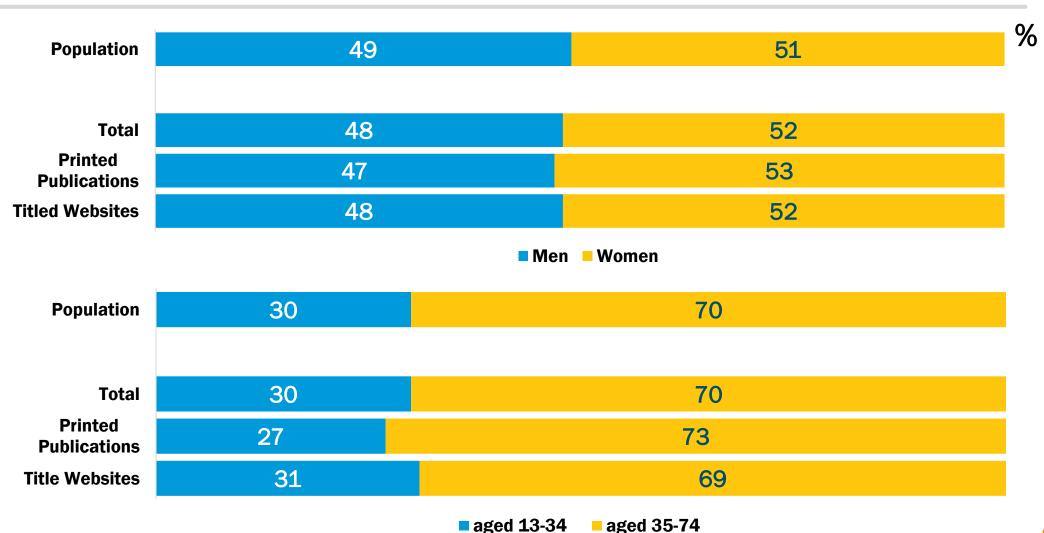


Almost 7 out of 10 Greeks are exposed to at least one News Brand in the Average Issue



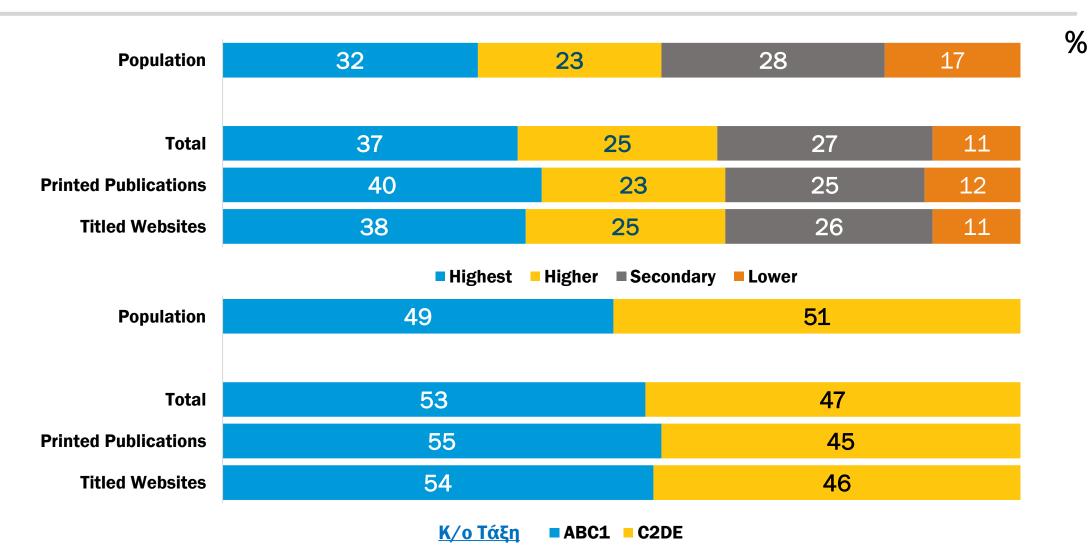


News Brands cover both sexes, as well as a broad age spectrum



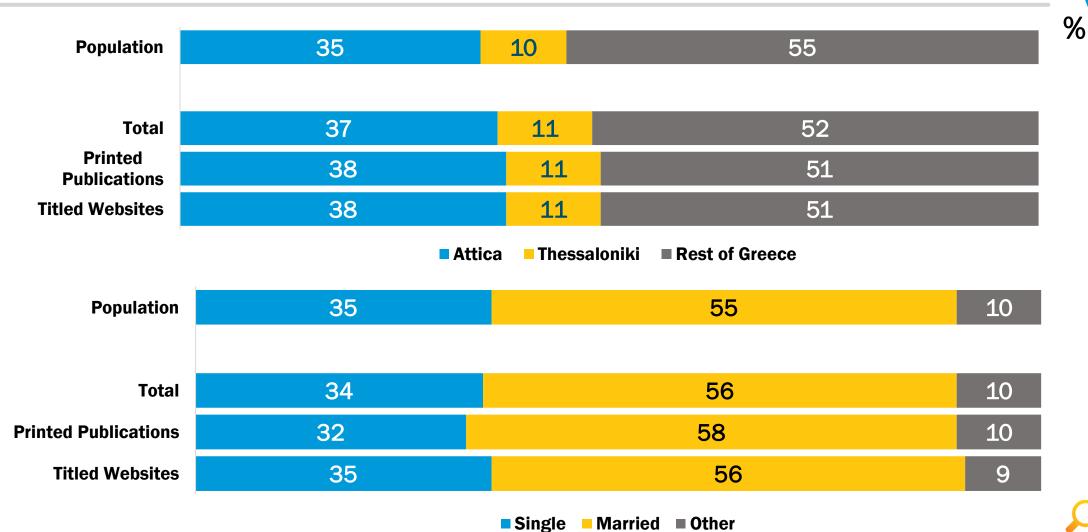


With a clear leadership in upper education and socioeconomic classes



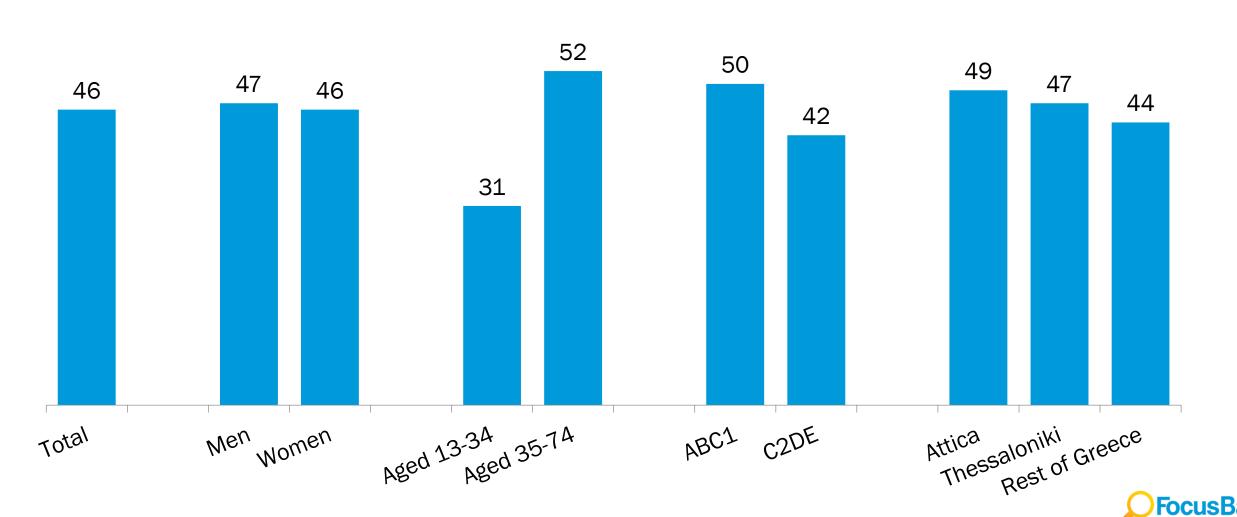


Newsbrands are addressing the whole country and the average Greek household/family



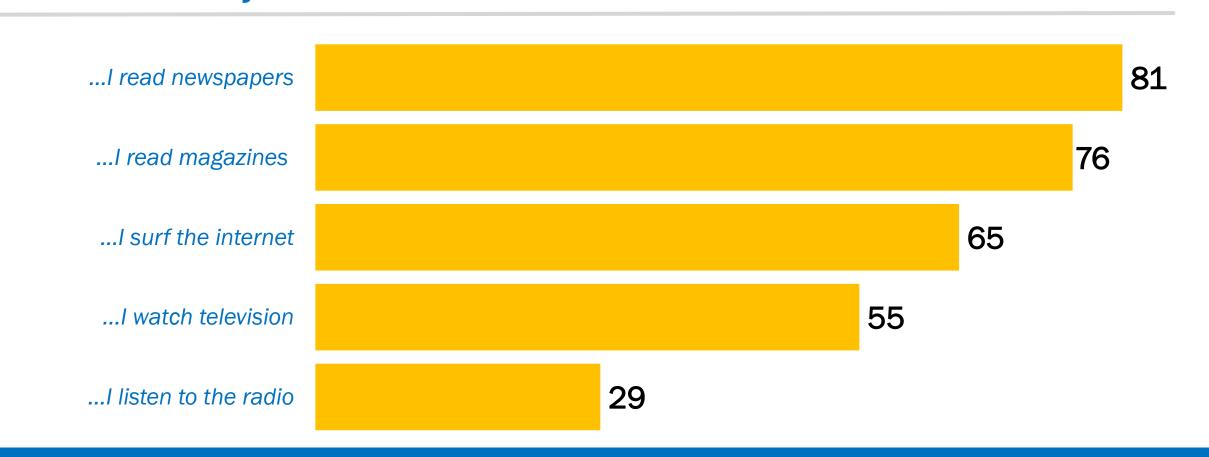


With a huge competitive advantage in extended, focused reading time! Reading time in minutes



And an even greater advantage as they hold readers' main attention!

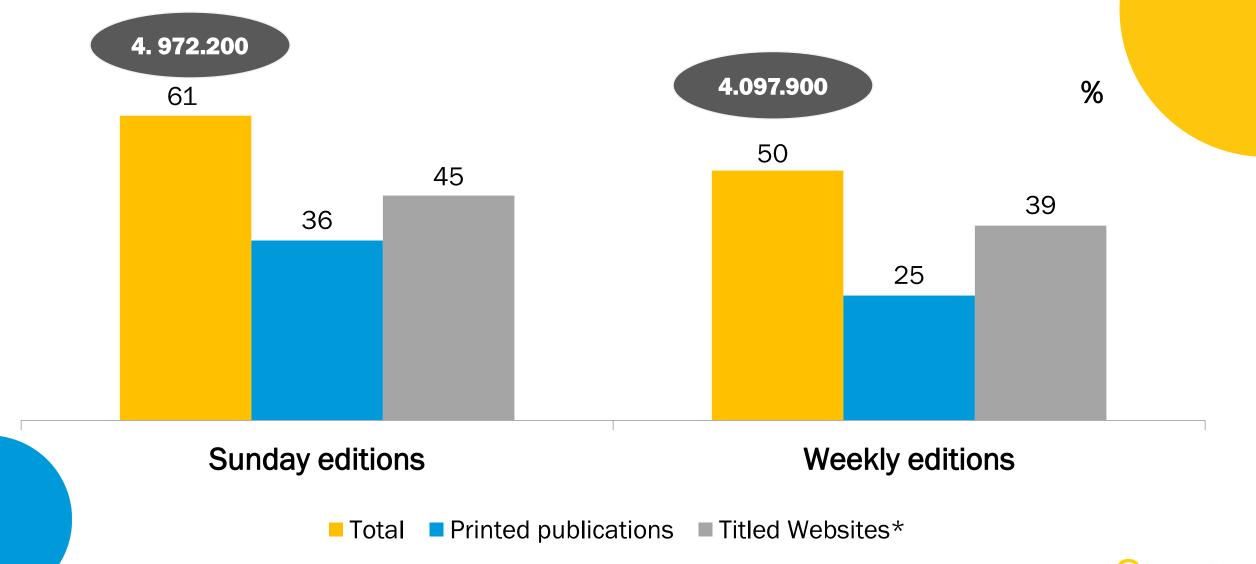
"I don't do any side activities when..."



And of the 19% who do something at the same time, 60% pay more attention to the newspaper!



Traditionally, Sunday papers hold a leading position





With strong advertising power! ©

1 in 2

about a product they did not know about because they saw it advertised in a newspaper

4 in 10

state that **their opinion of a product has improved**because they saw it advertised

in a newspaper

3_{in} 10

state that they **have bought** a product because they saw it advertised in a newspaper





6. Closing "Tips"



The Reader is "Phygital"!



54%

Read the Online Edition

45%

Read the Print Edition



The 7 Main Highlights

- #1. The entire Media world seems to be facing the challenge of credibility and trust
- #2. The internet has universally penetrated everyday life, mainly via mobile, as a new way of all life aspects
- #3. Newspapers are durable, maintaining satisfactory penetration of the cummilative average issue readership
- #4. Print publications enjoy a significant time focus
- #5. Traditional titles hold the primacy in information
- #6. With majority penetrations as polymorphic "NewsBrands"
- #7. The competitive advantages of the press exist and are a driver of future growth.





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